

# Package ‘xegaSelectGene’

April 16, 2025

**Title** Selection of Genes and Gene Representation Independent Functions

**Version** 1.0.0.3

**Description** This collection of gene representation-independent mechanisms for evolutionary and genetic algorithms contains four groups of functions:

First, functions for selecting a gene in a population of genes according to its fitness value and for adaptive scaling of the fitness values as well as for performance optimization and measurement offer several variants for implementing the survival of the fittest.

Second, evaluation functions for deterministic functions avoid recomputation.

Evaluation of stochastic functions incrementally improve the estimation of the mean and variance of fitness values at almost no additional cost. Evaluation functions for gene repair handle error-correcting decoders.

Third, timing and counting functions for profiling the algorithm pipeline are provided to assess bottlenecks in the algorithms.

Fourth, a small collection of problem environments for function optimization, combinatorial optimization, and grammar-based genetic programming and grammatical evolution is provided for tutorial examples.

The methods in the package are described by the following references:

Baker, James E. (1987, ISBN:978-08058-0158-8),

De Jong, Kenneth A. (1975)

<<https://deepblue.lib.umich.edu/handle/2027.42/4507>>,

Geyer-Schulz, Andreas (1997, ISBN:978-3-7908-0830-X),

Grefenstette, John J. (1987, ISBN:978-08058-0158-8),

Grefenstette, John J. and Baker, James E.

(1989, ISBN:1-55860-066-3),

Holland, John (1975, ISBN:0-472-08460-7),

Lau, H. T. (1986) <[doi:10.1007/978-3-642-61649-5](https://doi.org/10.1007/978-3-642-61649-5)>,

Price, Kenneth V., Storn, Rainer M. and Lampinen, Jouni A. (2005)

<[doi:10.1007/3-540-31306-0](https://doi.org/10.1007/3-540-31306-0)>,

Reynolds, J. C. (1993) <[doi:10.1007/BF01019459](https://doi.org/10.1007/BF01019459)>,  
 Schaffer, J. David (1989, ISBN:1-55860-066-3),  
 Wenstop, Fred (1980) <[doi:10.1016/0165-0114\(80\)90031-7](https://doi.org/10.1016/0165-0114(80)90031-7)>,  
 Whitley, Darrell (1989, ISBN:1-55860-066-3),  
 Wickham, Hadley (2019, ISBN:978-15384571).

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 'selectGeneBenchmark.R' 'timer.R' 'DeJongF4.R' 'Parabola2D.R'  
 'newXOR.R' 'newTSP.R' 'xegaSelectGene-package.R'

**NeedsCompilation** no

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**ContinuousScaleFitness***Dispersion Ratio Based Continuous Fitness Scaling.*

---

**Description**

The scaling exponent is the product of `1F$RDMWeight()` and `1F$RDM()`.

**Usage**

```
ContinuousScaleFitness(fit, 1F)
```

**Arguments**

- |     |                      |
|-----|----------------------|
| fit | A fitness vector.    |
| lF  | Local configuration. |

**Value**

Scaled fitness vector.

**See Also**

Other Scaling: [DispersionRatio\(\)](#), [ScaleFitness\(\)](#), [ScalingFitness\(\)](#), [ThresholdScaleFitness\(\)](#)

Other Adaptive Parameter: [ThresholdScaleFitness\(\)](#)

**Examples**

```
lF<-list()
lF$Offset<-parm(0.0001)
lF$RDMWeight<-parm(2)
lF$RDM<-parm(1.2)
fit<-sample(10, 20, replace=TRUE)
fit
ContinuousScaleFitness(fit, lF)
```

**Description**

`Counted()` takes two functions as arguments: The function whose call frequency should be measured and a counter object created by `newCounter()`. It returns a counted function.

**Usage**

```
Counted(FUN, counter)
```

**Arguments**

- |         |  |
|---------|--|
| FUN     | A function whose run time should be measured.      |
| counter | A counter generated by <code>newCounter()</code> . |

**Value**

A counted function.

**See Also**

Other Performance Measurement: [Timed\(\)](#), [newCounter\(\)](#), [newTimer\(\)](#)

## Examples

```
test<-function(v) {sum(v)}
testCounter<-newCounter()
testCounted<-Counted(test, testCounter)
testCounter("Show")
testCounted(sample(10,10)); testCounted(sample(10,10))
testCounter("Show")
```

DeJongF4Factory

*Factory for function F4 (30-dimensional quartic with noise)*

## Description

This function factory sets up the problem environment for De Jong's function F4. F4 is a 30-dimensional quartic function with Gaussian noise. It is a continuous, convex, unimodal, high-dimensional quartic function with Gaussian noise. For validation,  $\epsilon = 3 * \sigma$  will work most of the time. Note: There exist  $2^{30}$  maxima (without noise)!

## Usage

```
DeJongF4Factory()
```

## Value

A problem environment represented as a list of functions:

- \$name(): The name of the problem environment.
- \$bitlength(): The vector of the number of bits of each parameter of the function.
- \$genelength(): The number of bits of the gene.
- \$lb(): The vector of lower bounds of the parameters.
- \$ub(): The vector of upper bounds of the parameters.
- \$f(parm, gene=0, lF=0): The fitness function.

Additional elements:

- \$describe(): Print a description of the problem environment to the console.
- \$solution(): The solution structure. A named list with minimum, maximum and 2 lists of equivalent solutions: minpoints, maxpoints.

## References

De Jong, Kenneth A. (1975): *An Analysis of the Behavior of a Class of Genetic Adaptive Systems*. PhD thesis, Michigan, Ann Arbor, pp. 203-206. <<https://deepblue.lib.umich.edu/handle/2027.42/4507>>

## See Also

Other Problem Environments: [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

## Examples

```
DeJongF4<-DeJongF4Factory()
DeJongF4$name()
DeJongF4$bitlength()
DeJongF4$genelength()
DeJongF4$lb()
DeJongF4$ub()
DeJongF4$f(c(2.01, -1.05, 4.95, -4.3, -3.0))
DeJongF4$f(c(2.01, -1.05, 4.95, -4.3, -3.0))
DeJongF4$describe()
DeJongF4$solution()
```

DelayedPFactory	<i>Factory for a 2-dimensional quadratic parabola with delayed execution.</i>
-----------------	---

## Description

This list of functions sets up the problem environment for a 2-dimensional quadratic parabola with a delayed execution of 0.1s. This function aims to test strategies of distributed/parallel execution of functions.

## Usage

```
DelayedPFactory()
```

## Details

The factory contains examples of all functions which form the interface of a problem environment to the genetic algorithm with binary-coded genes of package xega.

## Value

A problem environment represented as a list of functions:

- `$name()`: The name of the problem environment.
- `$bitlength()`: The vector of the number of bits of each parameter of the function.
- `$genelength()`: The number of bits of the gene.
- `$lb()`: The vector of lower bounds of the parameters.
- `$ub()`: The vector of upper bounds of the parameters.
- `$f(parm, gene=0, lF=0)`: The fitness function.

Additional elements:

- `$describe()`: Print a description of the problem environment to the console.
- `$solution()`: The solution structure. A named list with `minimum`, `maximum` and 2 lists of equivalent solutions: `minpoints`, `maxpoints`.

**See Also**

[Parabola2D](#)

Other Problem Environments: [DeJongF4Factory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

**Examples**

```
DelayedP<-DelayedPFactory()  
DelayedP$f(c(2.2, 1.0))
```

---

**DispersionMeasureFactory**

*Configure dispersion measure.*

---

**Description**

`DispersionMeasureFactory()` returns a function for the dispersion measure as specified by a label. If an invalid label is specified, the configuration fails.

**Usage**

```
DispersionMeasureFactory(method = "var")
```

**Arguments**

method	A dispersion measure. <ul style="list-style-type: none"><li>• "var": Variance (Default).</li><li>• "std": Standard deviation.</li><li>• "mad": Median absolute deviation (<code>mad(vec, constant=1)</code>).</li><li>• "cv": Coefficient of variation".</li><li>• "range": Range.</li><li>• "iqr": Inter quartile range (approximated by the lower and upper hinge of <code>fivenum</code>).</li></ul> If an invalid label is specified, the configuration fails.
--------	--

**Value**

A function which computes the dispersion measure from the vector of population statistics produced by `xega0bservePopulation` of package `xegaPopulation`.

**See Also**

Other Configuration: [EvalGeneFactory\(\)](#), [ScalingFactory\(\)](#), [SelectGeneFactory\(\)](#)

## Examples

```
require(stats)
fit<-sample(30, 20, replace=TRUE)
populationStats<-c(mean(fit), fivenum(fit), var(fit), mad(fit, constant=1))
dm<-DispersionMeasureFactory("var")
dm(populationStats)
dm<-DispersionMeasureFactory("range")
dm(populationStats)
```

**DispersionRatio**

*Dispersion Ratio*

## Description

The dispersion ratio is computed as the ratio  $DM(t)/DM(k)$  where  $DM(t)$  is the dispersion measure of period  $t$  and  $DM(k)$  the dispersion measure of period  $\max(1, (t-k))$ .  $k$  is specified by `lF$ScalingDelay()`.

## Usage

```
DispersionRatio(popStat, DM, lF)
```

## Arguments

<code>popStat</code>	Population statistics.
<code>DM</code>	Dispersion function.
<code>lF</code>	Local configuration.

## Details

The dispersion ratio may take unreasonably high and low values leading to numerical underflow or overflow of fitness values. Therefore, we use hard thresholding to force the dispersion ratio into the interval `[lF$DRmin(), lF$DRmax()]`. The default interval is `[0.5, 2.0]`.

## Value

Dispersion ratio.

## See Also

Other Scaling: [ContinuousScaleFitness\(\)](#), [ScaleFitness\(\)](#), [ScalingFitness\(\)](#), [ThresholdScaleFitness\(\)](#)

## Examples

```
p<-matrix(0, nrow=3, ncol=8)
p[1,]<-c(14.1, 0.283, 5.53, 14.0, 19.4, 38.1, 90.2, 6.54)
p[2,]<-c(20.7, 0.794, 14.63, 19.0, 26.5, 38.8, 71.4, 5.27)
p[3,]<-c(24.0, 6.007, 16.89, 24.1, 29.2, 38.8, 73.4, 6.50)
F<-list()
F$ScalingDelay<-function() {1}
F$DRmax<-function() {2.0}
F$DRmin<-function() {0.5}
dm<-DispersionMeasureFactory("var")
DispersionRatio(p, dm, F)
F$ScalingDelay<-function() {2}
DispersionRatio(p, dm, F)
```

envXOR

*The problem environment envXOR for programming the XOR function either by grammar-based genetic programming or grammatical evolution.*

## Description

The problem environment envXOR is a list with the following elements:

- envXOR\$name: "envXOR", the name of the problem environment.
- envXOR\$buildtest(expr): The function which builds the environment for evaluating the expression with a binding of the variables to the parameters.
- envXOR\$TestCases: The truth table of the XOR function.
- envXOR\$f(expr, gene=NULL, lF=NULL): The fitness function. expr is the string with the logical expression to be evaluated.

## Usage

envXOR

## Format

An object of class `list` of length 4.

## See Also

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

**EvalGene***Evaluate a gene***Description**

`EvalGene()` is the abstract function which evaluates a gene.

**Usage**

```
EvalGene(gene, 1F)
```

**Arguments**

- |                   |  |
|-------------------|--|
| <code>gene</code> | A gene (representation independent).   |
| <code>1F</code>   | The local configuration (a function factory provided by the <code>xegaX</code> package). |

**Details**

For minimization problems, the fitness value must be multiplied by -1. The constant function `1F$Max()` returns 1 for a maximization and -1 for a minimization problem.

**Value**

A gene.

**See Also**

Other Evaluation Functions: [EvalGeneDet\(\)](#), [EvalGeneR\(\)](#), [EvalGeneStoch\(\)](#), [EvalGeneU\(\)](#)

**Examples**

```
DeJongF4<-DeJongF4Factory()
1F<-New1FevalGenes(DeJongF4)
EvalGene<-EvalGeneFactory()
g1<-list(evaluated=FALSE, fit=0, gene1=c(1.0, -1.5))
g1
g2<-EvalGene(g1, 1F)
g2
```

---

**EvalGeneDet***Evaluates a gene in a deterministic problem environment.*

---

## Description

`EvalGeneDet()` evaluates a gene in a problem environment if it has not been evaluated yet. The repeated evaluations of a gene are omitted.

## Usage

```
EvalGeneDet(gene, 1F)
```

## Arguments

gene	A gene.
1F	The local configuration of the genetic algorithm.

## Details

If the evaluation of the fitness function of the problem environment fails, we catch the error and return NA.

## Value

A gene (with \$evaluated==TRUE).

## See Also

Other Evaluation Functions: [EvalGene\(\)](#), [EvalGeneR\(\)](#), [EvalGeneStoch\(\)](#), [EvalGeneU\(\)](#)

## Examples

```
Parabola2D<-Parabola2DFactory()
1F<-New1FevalGenes(Parabola2D)
g1<-list(evaluated=FALSE, fit=0, gene1=c(1.0, -1.5))
g2<-list(evaluated=FALSE, fit=0, gene1=c(0.0, 0.0))
g1a<-EvalGeneDet(g1, 1F)
EvalGeneDet(g1a, 1F)
g2a<-EvalGeneDet(g2, 1F)
EvalGeneDet(g2a, 1F)
```

**EvalGeneFactory***Configure the evaluation function of a genetic algorithm.***Description**

`EvalGeneFactory()` implements the selection of one of the evaluation functions for a gene in this package by specifying a text string. The selection fails ungracefully (produces a runtime error) if the label does not match. The functions are specified locally.

**Usage**

```
EvalGeneFactory(method = "EvalGeneU")
```

**Arguments**

- |                     |                        |
|---------------------|------------------------|
| <code>method</code> | Available methods are: |
|---------------------|------------------------|
- "EvalGeneU": Evaluate gene (Default). Function `EvalGeneU`.
  - "EvalGeneR": If the gene has been repaired by a decoder, the gene is replaced by the repaired gene. Function `EvalGeneR`.
  - "Deterministic": A gene which has been evaluated is not reevaluated. Function `EvalGeneDet`.
  - "Stochastic": The fitness mean and the fitness variance are incrementally updated. Genes remaining in the population over several generations, the fitness mean converges to the expected mean. Function `EvalGeneStoch`.

**Value**

An evaluation function.

**See Also**

Other Configuration: [DispersionMeasureFactory\(\)](#), [ScalingFactory\(\)](#), [SelectGeneFactory\(\)](#)

**Examples**

```
set.seed(5)
DeJongF4<-DeJongF4Factory()
1F<-New1FevalGenes(DeJongF4)
EvalGene<-EvalGeneFactory("EvalGeneU")
g1<-list(evaluated=FALSE, evalFail=FALSE, fit=0, gene1=c(1.0, -1.5))
g1
g2<-EvalGene(g1, 1F)
g2
EvalGene<-EvalGeneFactory("Deterministic")
g3<-EvalGene(g2, 1F)
g3
set.seed(5)
EvalGene<-EvalGeneFactory("Stochastic")
```

```

g1<-list(evaluated=FALSE, evalFail=FALSE, fit=0, gene1=c(1.0, -1.5))
g1
g2<-EvalGene(g1, 1F)
g2
g3<-EvalGene(g2, 1F)
g3

```

**EvalGeneR***Evaluates a repaired gene in a problem environment.***Description**

`EvalGeneR()` evaluates a repaired gene in a problem environment.

**Usage**

```
EvalGeneR(gene, 1F)
```

**Arguments**

gene	A gene.
1F	The local configuration of the genetic algorithm.

**Details**

If the decoder repairs a gene, the repaired gene must replace the original gene.

**Value**

A gene (with `$evaluated==TRUE`).

**See Also**

`EvalGeneU`

Other Evaluation Functions: [EvalGene\(\)](#), [EvalGeneDet\(\)](#), [EvalGeneStoch\(\)](#), [EvalGeneU\(\)](#)

**Examples**

```

Parabola2D<-Parabola2DFactory()
1F<-New1FevalGenes(Parabola2D)
g1<-list(evaluated=FALSE, fit=0, gene1=c(1.0, -1.5, 3.37))
g2<-list(evaluated=FALSE, fit=0, gene1=c(0.0, 0.0, 0.0))
EvalGeneR(g1, 1F)
EvalGeneR(g2, 1F)

```

---

**EvalGeneStoch**

*Evaluates a gene in a stochastic problem environment.*

---

## Description

`EvalGeneStoch()` evaluates a gene in a stochastic problem environment.

## Usage

```
EvalGeneStoch(gene, lF)
```

## Arguments

gene	A gene.
lF	The local configuration of the genetic algorithm.

## Details

In a stochastic problem environment, the expected fitness is maximized. The computation of the expectation is done by incrementally updating the mean. For this, need the number of evaluations of the gene (`$obs` of the gene). In addition, we compute the incremental variance of the expected fitness stored in `$var`. The standard deviation is then `gene$var/gene$obs`.

If the evaluation of the fitness function of the problem environment fails, we catch the error and return NA for the first evaluation of the gene. If the gene has been evaluated, we return the old gene.

## Value

A gene with the elements

- `$evaluated`: Boolean.
- `$evalFail`: Boolean.
- `$fit`: Mean fitness of gene.
- `$gene1`: Gene.
- `$obs`: Number of evaluations of gene.
- `$var`: Variance of fitness.
- `$sigma`: Standard deviation of fitness.

## See Also

Other Evaluation Functions: [EvalGene\(\)](#), [EvalGeneDet\(\)](#), [EvalGeneR\(\)](#), [EvalGeneU\(\)](#)

## Examples

```
DeJongF4<-DeJongF4Factory()
lF<-NewlFevalGenes(DeJongF4)
g1<-list(evaluated=FALSE, evalFail=FALSE, fit=0, gene1=c(1.0, -1.5))
g1
g2<-EvalGeneStoch(g1, lF)
g2
g3<-EvalGeneStoch(g2, lF)
g3
g4<-EvalGeneStoch(g3, lF)
g4
g5<-EvalGeneStoch(g4, lF)
g5
```

EvalGeneU

*Evaluates a gene in a problem environment*

## Description

`EvalGeneU()` evaluates a gene in a problem environment.

## Usage

```
EvalGeneU(gene, lF)
```

## Arguments

gene	A gene.
lF	The local configuration of the genetic algorithm.

## Details

If the evaluation of the fitness function of the problem environment fails, the following strategy is used: We catch the error and print it, ignore it:

The error handler returns NA.

We check for the error and update the gene:

- \$evaluated TRUE.
- \$evalFail TRUE.
- \$fit is set to the minimum fitness in the population.

The boolean function `lF$ReportEvalErrors()` controls the output of error messages for evaluation failures. Rationale: In grammatical evolution, the standard approach ignores attempts to evaluate incomplete programs.

## Value

A gene (with `$evaluated==TRUE`).

## Future improvement

Provide configurable error handlers. Rationale: Make debugging for new problem environments easier. Catch communication problems in distributed/parallel environments.

## See Also

Other Evaluation Functions: [EvalGene\(\)](#), [EvalGeneDet\(\)](#), [EvalGeneR\(\)](#), [EvalGeneStoch\(\)](#)

## Examples

```
Parabola2D<-Parabola2DFactory()
1F<-New1FevalGenes(Parabola2D)
g1<-list(evaluated=FALSE, fit=0, gene1=c(1.0, -1.5, 3.37))
g2<-list(evaluated=FALSE, fit=0, gene1=c(0.0, 0.0, 0.0))
EvalGeneU(g1, 1F)
EvalGeneU(g2, 1F)
```

lau15

*The problem environment lau15 for a traveling salesman problem.*

## Description

15 abstract cities for which a traveling salesman solution is sought. Solution: A path with a length of 291.

The problem environment lau15 is a list with the following functions:

1. lau15\$name(): "lau15", the name of the TSP problem environment.
2. lau15\$genelength(): 15, the number of cities on the round trip.
3. lau15\$dist(): The distance matrix of the problem.
4. lau15\$cities(): A list of city names or the vector 1:lau15\$genelength().
5. lau15\$f (permutation, gene = 0, 1F = 0, tour = TRUE): The fitness function. Computes the roundtrip for permutation of cities.
6. lau15\$solution(): 291, the known optimal solution of lau15.
7. lau15\$path(): The permutation for the optimal roundtrip.
8. lau15\$show(p): Prints the roundtrip p.
9. lau15\$greedy(startposition, k): Computes a path of length k starting at startposition by choosing the nearest city.
10. lau15\$kBestGreedy(k, tour=TRUE): Computes the best greedy path/tour with k cities.
11. lau15\$rnd2Opt(permutation, maxtries=5): Tries to find a better permutation by at most 5 random 2-opt heuristics.
12. lau15\$LinKernighan(permutation, maxtries=5): A randomized Lin-Kernigan heuristic implemented as a sequence of randomized 2-opt moves.

**Usage**

```
lau15
```

**Format**

An object of class `list` of length 14.

**References**

Lau, H. T. (1986): *Combinatorial Heuristic Algorithms in FORTRAN*. Springer, 1986. p. 61.  
<doi:10.1007/978-3-642-61649-5>

**See Also**

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

---

newCounter

*Counter*

---

**Description**

`newCounter()` sets up a counter object with one internal state variable, namely `count` to count the number of counter calls.

**Usage**

```
newCounter()
```

**Details**

Generate a counter: `a<-newCounter()` sets up the counter `a()`. The counter `a()` supports three methods:

1. `a()` or `a("Measure")` or `a(method="Measure")` **starts** the timer when called 1st, 3rd, 5th, ... time and **stops** the timer when called the 2nd, 4th, 6th, ... time. The calls can be manually inserted before and after a block of R-code for profiling.
2. `a("Count")` or `a(method="Count")` returns the number of times the function/block or R-code has been executed.

**Value**

`newCounter()` returns `a_counter_function()`.

`a_counter_function()` returns the number of times it has been called (invisible).

`a_counter_function("Show")` returns the number of executions of the `a_counter_function`.

**See Also**

Other Performance Measurement: [Counted\(\)](#), [Timed\(\)](#), [newTimer\(\)](#)

**Examples**

```
a<-newCounter()
a(); a()
a("Show")
```

**newEnvXOR**

*Generates a problem environment for the XOR problem.*

**Description**

Generates a problem environment for the XOR problem.

**Usage**

```
newEnvXOR()
```

**Value**

The problem environment for the XOR problem with

- \$name: "envXOR", the name of the problem environment.
- \$buildtest(expr): The function which builds the environment for evaluating the expression by binding the variables to the parameters.
- \$TestCases: The truthtable of the XOR function.
- \$f(expr, gene=NULL, 1F=NULL): The fitness function. expr is the string with the logical expression to be evaluated.

The problem environment.

**See Also**

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newTSP\(\)](#)

**Examples**

```
envXOR<-newEnvXOR()
envXOR$name()
a2<-"OR(OR(D1, D2), (AND(NOT(D1), NOT(D2))))"
a3<-"OR(OR(D1, D2), AND(D1, D2))"
a4<-"AND(OR(D1,D2),NOT(AND(D1,D2)))"
gp4<-"(AND(AND(OR(D2,D1),NOT(AND(D1,D2))), (OR(D2,D1))))"
envXOR$f(a2)
envXOR$f(a3)
```

---

```
envXOR$f(a4)
envXOR$f(gp4)
```

---

**NewlFevalGenes***Generate local functions and objects***Description**

`NewlFevalGenes()` returns the list of functions containing a definition of all local objects required for the use of evaluation functions. We reference this object as local configuration. When adding additional evaluation functions, this must be extended by the constant (functions) needed to configure them.

**Usage**

```
NewlFevalGenes(penv)
```

**Arguments**

penv	A problem environment.
------	------------------------

**Value**

The local configuration. A list of functions.

**Examples**

```
Parabola2D<-Parabola2DFactory()
lF<-NewlFevalGenes(Parabola2D)
lF$Max()
```

**NewlFselectGenes***Generate local functions and objects.***Description**

`NewlFselectGenes()` returns the list of functions which contains a definition of all local objects required for the use of selection functions. We reference this object as local configuration. When adding additional selection functions, this must be extended by the constant (functions) needed to configure them.

**Usage**

```
NewlFselectGenes()
```

## Value

Local configuration lF.

## Examples

```
lF<-NewlFselectGenes()
lF$Max()
```

`newTimer`

*Timer for R code chunks.*

## Description

`newTimer()` sets up a timer object with two internal state variables, namely `count` to count the number of timer calls and `tUsed` to calculate the total time spent in a code block between two timer calls.

## Usage

```
newTimer()
```

## Details

- Generate a timer: `a<-newTimer()` sets up the timer `a()`. The timer `a()` supports three methods:
  1. `a()` or `a("Measure")` or `a(method="Measure")` **starts** the timer when called 1st, 3rd, 5th, ... time and **stops** the timer when called the 2nd, 4th, 6th, ... time. The calls can be manually inserted before and after a block of R-code for profiling.
  2. `a("TimeUsed")` or `a(method="TimeUsed")` returns the time used in seconds.
  3. `a("Count")` or `a(method="Count")` returns the number of times the function/block or R-code has been executed.
- The second way of usage is with the `Timed()` function:
  1. Generate a timer: `a<-newTimer()` sets up the timer `a()`.
  2. You convert a function `b()` into a timed function `bTimed()` by `bTimed<-Timed(a, b)`.
  3. You use `bTimed()` instead of `b()`.
  4. At the end, you can query the aggregated time and the aggregated number of executions by `a("TimeUsed")` and `a("Count")`, respectively.

## Value

`newTimer()` returns a timer function.

`a_timer_function()` returns the used time in seconds (invisible).

`a_timer_function("TimeUsed")` returns the used time in seconds.

`a_timer_function("Count")` returns the number of executions of a timed function and/or a timed block of R-Code in seconds.

**See Also**

Other Performance Measurement: [Counted\(\)](#), [Timed\(\)](#), [newCounter\(\)](#)

**Examples**

```
a<-newTimer()
a(); Sys.sleep(2); a()
a("TimeUsed")
a("Count")
```

---

**newTSP**

*Generate a TSP problem environment*

---

**Description**

`newTSP()` generates the problem environment for a traveling salesman problem (TSP).

**Usage**

```
newTSP(D, Name, Cities = NA, Solution = NA, Path = NA)
```

**Arguments**

D	A $n \times n$ distance matrix.
Name	The name of the problem environment.
Cities	The names of the cities.
Solution	Solution of problem (if known). Default: NA
Path	Optimal permutation of cities (if known). As integer vector. Default: NA.

**Details**

`newTSP()` provides several local permutation improvement heuristics: a greedy path of length  $k$  starting from city  $i$ , the best greedy path of length  $k$ , a random 2-Opt-move, and a sequence of random 2-Opt moves. They help to find bounds for the TSP or to implement special purpose mutation operators.

**Value**

A problem environment for the TSP.

1. `$name()` a string with the name of the environment
2. `$cities()` a vector length  $n$  of city names.
3. `$dist()` the  $n \times n$  distance matrix between  $n$  cities.
4. `$genelength()` the size of the permutation  $n$ . E.g. for a TSP: the number of cities.

5. `$f(permuation, gene, 1F, tour=TRUE)` the fitness function of the TSP. If `tour==FALSE`, the path length is computed (without the cost from city n to city 1).  
With a permutation of size n as argument.
6. `$show(p)` shows tour through the cities in path p with its cost.
7. `$greedy(startPosition, k)` computes a k-step greedy minimal cost path beginning at the city start. For `k+1=n` the greedy solution gives an upper bound for the TSP.
8. `$kBestGreedy(k, tour=TRUE)` computes the best greedy subtour with `k+1` cities. For `tour=FALSE`, the best greedy subpath with `k+1` cities is computed.
9. `$rnd2Opt(permuation, maxTries=5)` returns a permutation improved by a single random 2-Opt-move after at most `maxTries=5` attempts.
10. `$LinKernighan(permuation, maxTries=5, show=FALSE)` returns the best permutation found after several random 2-Opt-moves with at most `maxTries=5` attempts. The loop stops after the first 2-Opt-move which does not improve the solution.
11. `$solution()` known optimal solution.
12. `$path()` known optimal round trip.
13. `$max()` FALSE.
14. `$globalOptimum()` a named list with the following elements:
  - `$param` the optimal permutation.
  - `$value` the known optimal solution.
  - `$is.minimum` TRUE.

## See Also

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#)

## Examples

```
a<-matrix(0, nrow=15, ncol=15)
a[1,]<- c(0, 29, 82, 46, 68, 52, 72, 42, 51, 55, 29, 74, 23, 72, 46)
a[2,]<- c(29, 0, 55, 46, 42, 43, 43, 23, 23, 31, 41, 51, 11, 52, 21)
a[3,]<- c(82, 55, 0, 68, 46, 55, 23, 43, 41, 29, 79, 21, 64, 31, 51)
a[4,]<-c(46, 46, 68, 0, 82, 15, 72, 31, 62, 42, 21, 51, 51, 43, 64)
a[5,]<-c(68, 42, 46, 82, 0, 74, 23, 52, 21, 46, 82, 58, 46, 65, 23)
a[6,]<-c(52, 43, 55, 15, 74, 0, 61, 23, 55, 31, 33, 37, 51, 29, 59)
a[7,]<-c(72, 43, 23, 72, 23, 61, 0, 42, 23, 31, 77, 37, 51, 46, 33)
a[8,]<-c(42, 23, 43, 31, 52, 23, 42, 0, 33, 15, 37, 33, 33, 31, 37)
a[9,]<-c(51, 23, 41, 62, 21, 55, 23, 33, 0, 29, 62, 46, 29, 51, 11)
a[10,]<-c(55, 31, 29, 42, 46, 31, 31, 15, 29, 0, 51, 21, 41, 23, 37)
a[11,]<-c(29, 41, 79, 21, 82, 33, 77, 37, 62, 51, 0, 65, 42, 59, 61)
a[12,]<-c(74, 51, 21, 51, 58, 37, 37, 33, 46, 21, 65, 0, 61, 11, 55)
a[13,]<-c(23, 11, 64, 51, 46, 51, 51, 33, 29, 41, 42, 61, 0, 62, 23)
a[14,]<-c(72, 52, 31, 43, 65, 29, 46, 31, 51, 23, 59, 11, 62, 0, 59)
a[15,]<-c(46, 21, 51, 64, 23, 59, 33, 37, 11, 37, 61, 55, 23, 59, 0)
lau15<-newTSP(a, Name="lau15")
lau15$name()
lau15$genelength()
```

```
b<-sample(1:15, 15, FALSE)
lau15$f(b)
lau15$f(b, tour=TRUE)
lau15$show(b)
lau15$greedy(1, 14)
lau15$greedy(1, 1)
```

**Parabola2DEarlyFactory**

*Factory for a 2-dimensional quadratic parabola with early termination check.*

**Description**

This list of functions sets up the problem environment for a 2-dimensional quadratic parabola.

**Usage**

```
Parabola2DEarlyFactory()
```

**Details**

The factory contains examples of all functions which form the interface of a problem environment to the simple genetic algorithm with binary-coded genes of package `xega`. This factory provides examples of a termination condition, a description function, and a solution function:

- `terminate(solution)` checks for an early termination condition.
- `describe()` shows a description of the function.
- `solution()` returns a list with the `minimum` and the `maximum` values as well as the lists `minpoints` and `maxpoints` of the minimal and the maximal points.

**Value**

A problem environment represented as a list of functions:

- `$name():` The name of the problem environment.
- `$bitlength():` The vector of the number of bits of each parameter of the function.
- `$genelength():` The number of bits of the gene.
- `$lb():` The vector of lower bounds of the parameters.
- `$ub():` The vector of upper bounds of the parameters.
- `$f(parm, gene=0, lF=0):` The fitness function.

Additional elements:

- `$describe():` Print a description of the problem environment to the console.
- `$solution():` The solution structure. A named list with `minimum`, `maximum` and 2 lists of equivalent solutions: `minpoints`, `maxpoints`.

**See Also**

[DelayedP](#), [Parabola2DErr](#)

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

**Examples**

```
Parabola2D<-Parabola2DEarlyFactory()
Parabola2D$f(c(2.2, 1.0))
```

**Parabola2DErrFactory**    *Factory for a randomly failing 2-dimensional quadratic parabola.*

**Description**

This list of functions sets up the problem environment for a 2-dimensional quadratic parabola which produces an error with a probability of 0.5.

**Usage**

```
Parabola2DErrFactory()
```

**Details**

The factory contains examples of all functions which form the interface of a problem environment to the simple genetic algorithm with binary-coded genes of package *xega*.

**Value**

A problem environment represented as a list of functions:

- `$name()`: The name of the problem environment.
- `$bitlength()`: The vector of the number of bits of each parameter of the function.
- `$genelength()`: The number of bits of the gene.
- `$lb()`: The vector of lower bounds of the parameters.
- `$ub()`: The vector of upper bounds of the parameters.
- `$f(parm, gene=0, lF=0)`: The fitness function.

Additional elements:

- `$describe()`: Print a description of the problem environment to the console.
- `$solution()`: The solution structure. A named list with `minimum`, `maximum` and 2 lists of equivalent solutions: `minpoints`, `maxpoints`.

**See Also**

[DelayedP](#)

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

**Examples**

`Parabola2DErr<-Parabola2DErrFactory()`

---

Parabola2DFactory      *Factory for a 2-dimensional quadratic parabola.*

---

**Description**

This list of functions sets up the problem environment for a 2-dimensional quadratic parabola.

**Usage**

`Parabola2DFactory()`

**Details**

The factory contains examples of all functions which form the interface of a problem environment to the simple genetic algorithm with binary-coded genes of package `xega`.

**Value**

A problem environment represented as a list of functions:

- `$name()`: The name of the problem environment.
- `$bitlength()`: The vector of the number of bits of each parameter of the function.
- `$genelength()`: The number of bits of the gene.
- `$lb()`: The vector of lower bounds of the parameters.
- `$ub()`: The vector of upper bounds of the parameters.
- `$f(parm, gene=0, lF=0)`: The fitness function.

Additional elements:

- `$describe()`: Print a description of the problem environment to the console.
- `$solution()`: The solution structure. A named list with `minimum`, `maximum` and 2 lists of equivalent solutions: `minpoints`, `maxpoints`.

**See Also**

[DelayedP](#), [Parabola2DErr](#)

Other Problem Environments: [DeJongF4Factory\(\)](#), [DelayedPFactory\(\)](#), [Parabola2DEarlyFactory\(\)](#), [Parabola2DErrFactory\(\)](#), [envXOR](#), [lau15](#), [newEnvXOR\(\)](#), [newTSP\(\)](#)

**Examples**

```
Parabola2D<-Parabola2DFactory()
Parabola2D$f(c(2.2, 1.0))
```

parm	<i>Factory for constants</i>
------	------------------------------

**Description**

`parm()` builds a constant function for `x`. See Wickham (2019).

**Usage**

```
parm(x)
```

**Arguments**

<code>x</code>	A constant.
----------------	-------------

**Value**

The constant function.

**References**

Wickham, Hadley (2019): Advanced R, CRC Press, Boca Raton.

**Examples**

```
TournamentSize<-parm(2)
TournamentSize()
Eps<-parm(0.01)
Eps()
```

<code>predictSelectTime</code>	<i>Predict the time use of a selection method for a popsize.</i>
--------------------------------	--

**Description**

Predict the time use of a selection method for a popsize.

**Usage**

```
predictSelectTime(df, method = "Uniform", popsize = 1e+05)
```

## Arguments

df	Data frame.
method	Selection method.
popsize	Population size.

## Value

List with

- \$model: The result of stats::lm.
- \$predict: The result of stats::predict.

## Warning

Uses a quadratic regression model. But the complexities of the functions are of orders O(1), O(n), O(n.ln(n)) and O(n^2).

## See Also

Other Benchmark Selection Functions: [runOneBenchmark\(\)](#), [runSelectBenchmarks\(\)](#), [selectBenchmark\(\)](#), [testSelectGene\(\)](#)

## Examples

```
popsizes<-as.integer(seq(from=100, to=200, length.out=5))
a<-runSelectBenchmarks(popsizes, both=TRUE)
b<-predictSelectTime(a, method="SUS", 155)
summary(b$model)
b$predicted
c<- predictSelectTime(a, method="SUS C", c(155, 500))
summary(c$model)
c$predicted
```

## Description

Script for testing a single selection functions

## Usage

```
runOneBenchmark(name, limit = c(10, 100, 1000), both = TRUE, verbose = FALSE)
```

## Arguments

<code>name</code>	Name is one of the following strings.
	<ol style="list-style-type: none"> <li>1. "Uniform" benchmarks <code>SelectUniform</code>.</li> <li>2. "ProportionalOnln" benchmarks <code>SelectPropFitOnln</code>.</li> <li>3. "Proportional" benchmarks <code>SelectPropFit</code>.</li> <li>4. "ProportionalM" benchmarks <code>SelectPropFitM</code>.</li> <li>5. "PropFitDiffOnln" benchmarks <code>SelectPropFitDiffOnln</code>.</li> <li>6. "PropFitDiff" benchmarks <code>SelectPropFitDiff</code>.</li> <li>7. "PropFitDiffM" benchmarks <code>SelectPropFitDiffM</code>.</li> <li>8. "Tournament" benchmarks <code>SelectTournament</code>.</li> <li>9. "Duel" benchmarks <code>SelectDuel</code>.</li> <li>10. "LinearRank" benchmarks <code>SelectLinearRank</code>.</li> <li>11. "SUS" benchmarks <code>SelectSUS</code>.</li> </ol>
<code>limit</code>	Vector of population sizes.
<code>both</code>	For <code>both=TRUE</code> the selection function is benchmarked with and without transformation. For <code>both=FALSE</code> , only the transformed selection functions are benchmarked.
<code>verbose</code>	Boolean. Default: FALSE. If TRUE, the function benchmarked and the population size are printed to the console.

## Value

A data frame sorted in ascending order of time of last column.

## Warning

The time to run the function for `lim>6` explodes for all benchmark functions with higher than linear complexity. (e.g. `PropFit()`, `PropFitdiff()`, and `Tournament()`).

## See Also

Other Benchmark Selection Functions: [predictSelectTime\(\)](#), [runSelectBenchmarks\(\)](#), [selectBenchmark\(\)](#), [testSelectGene\(\)](#)

## Examples

```
runOneBenchmark("Duel", 5, both=FALSE)
runOneBenchmark("PropFitDiffOnln")
```

---

runSelectBenchmarks     *Script for testing all selection functions*

---

## Description

Script for testing all selection functions

## Usage

```
runSelectBenchmarks(lim = c(10, 100), both = TRUE, verbose = FALSE)
```

## Arguments

lim	Vector of population sizes.
both	For both=TRUE the selection function is benchmarked with and without transformation. For both=FALSE, only the transformed selection functions are benchmarked.
verbose	Boolean. Default: FALSE. If TRUE, the function benchmarked and the population size are printed to the console.

## Value

A data frame sorted in ascending order of the time of the last column. The fastest selection methods come first. The first row contains the population sizes with which the benchmark has been performed. The data frame has  $1 + \text{length}(\text{lim})$  columns:

- "Benchmark": The name of the benchmarked selection function. A "C" after the name indicates that the selection function has been transformed into a lookup function.
- $\text{length}(\text{lim})$  columns with the execution times in seconds.

## See Also

Other Benchmark Selection Functions: [predictSelectTime\(\)](#), [runOneBenchmark\(\)](#), [selectBenchmark\(\)](#), [testSelectGene\(\)](#)

## Examples

```
runSelectBenchmarks(lim=c(10, 100), both=TRUE, verbose=TRUE)
runSelectBenchmarks(lim=c(10, 100), both=FALSE)
```

**ScaleFitness***Scaling Fitness***Description**

Fitness is transformed by a power function  $\text{fit}^k$ . If  $k$  is

- less than 1: Selection pressure is decreased.
- 1: Selection pressure remains constant.
- larger than 1: Selection pressure is increased.
- 0: Fitness is constant. Random selection.
- smaller than 0: Fitness is  $1/(\text{fit}^k)$ .

**Usage**

```
ScaleFitness(fit, k, lF)
```

**Arguments**

<code>fit</code>	A fitness vector.
<code>k</code>	Scaling exponent.
<code>lF</code>	Local configuration.

**Details**

Power functions are used for contrast sharpening or softening in image analysis. For fuzzy sets representing the value of a linguistic variable, the power function has been used as concentration or dilation transformations for modeling adverbs.

**Value**

A scaled fitness vector.

**References**

Wenstop, Fred (1980) Quantitative Analysis with Linguistic Variables. *Fuzzy Sets and Systems*, 4(2), pp. 99-115. <doi:10.1016/0165-0114(80)90031-7>

**See Also**

Other Scaling: [ContinuousScaleFitness\(\)](#), [DispersionRatio\(\)](#), [ScalingFitness\(\)](#), [ThresholdScaleFitness\(\)](#)

## Examples

```
lF<-list()
lF$Offset<-parm(0.0001)
fit<-sample(10, 20, replace=TRUE)
fit
ScaleFitness(fit, 0.5, lF)
```

---

ScalingFactory

*Scaling Factory*

---

## Description

Scaling Factory

## Usage

```
ScalingFactory(method = "NoScaling")
```

## Arguments

- |        |   |
|--------|---|
| method | A scaling method. Available methods are: <ul style="list-style-type: none"><li>• "NoScaling": Identity (Default).</li><li>• "ConstantScaling": <math>fit^k</math> with constant exponent. Function ConstantScaling().</li><li>• "ThresholdScaling":<ul style="list-style-type: none"><li>– If the dispersion ratio is larger than <math>1+threshold</math>, use a constant scaling exponent with a value below 1 (decrease of selection pressure). Function ThresholdScaling().</li><li>– If the dispersion ratio is lower than <math>1-threshold</math>, use a constant scaling exponent with a value above 1 (increase of selection pressure).</li><li>– Else use a scaling exponent of 1. This means no scaling.</li></ul></li><li>• "ContinuousScaling": Use weighted dispersion ratio as scaling exponent. Function ContinuousScaling().</li></ul> |
|--------|---|

## Value

A scaling function.

## See Also

Other Configuration: [DispersionMeasureFactory\(\)](#), [EvalGeneFactory\(\)](#), [SelectGeneFactory\(\)](#)

## Examples

```
fit<-sample(10, 20, replace=TRUE)
lF<-list()
lF$ScalingExp<-parm(2)
Scale<-ScalingFactory()
fit
Scale(fit, lF)
Scale<-ScalingFactory("ConstantScaling")
Scale(fit, lF)
```

### ScalingFitness

*Abstract interface for ScaleFitness.*

## Description

The scaling constant k is set by the function lF\$ScalingExp.

## Usage

```
ScalingFitness(fit, lF)
```

## Arguments

- |     |                      |
|-----|----------------------|
| fit | A fitness vector.    |
| lF  | Local configuration. |

## Value

Scaled fitness vector

## See Also

Other Scaling: [ContinuousScaleFitness\(\)](#), [DispersionRatio\(\)](#), [ScaleFitness\(\)](#), [ThresholdScaleFitness\(\)](#)

## Examples

```
lF<-list()
lF$Offset<-parm(0.0001)
lF$ScalingExp<-parm(2)
fit<-sample(10, 20, replace=TRUE)
fit
ScalingFitness(fit, lF)
```

---

selectBenchmark	<i>Benchmark and stress test of selection functions.</i>
-----------------	--

---

## Description

Times a selection function for populations of size 10 to  $10^{limit}$ .

## Usage

```
selectBenchmark(  
  method = "Uniform",  
  continuation = TRUE,  
  limit = c(10, 100, 1000),  
  verbose = FALSE  
)
```

## Arguments

method	Selection function. Default: Uniform.
continuation	Convert to index function? Default: TRUE.
limit	Vector of population sizes.
verbose	Boolean. Default: FALSE. If TRUE, the function benchmarked and the population size are printed to the console.

## Value

Vector of execution times in seconds.

## See Also

Other Benchmark Selection Functions: [predictSelectTime\(\)](#), [runOneBenchmark\(\)](#), [runSelectBenchmarks\(\)](#), [testSelectGene\(\)](#)

## Examples

```
selectBenchmark(method="Uniform", continuation=TRUE, limit=c(10, 100, 1000))  
selectBenchmark(method="SUS", continuation=TRUE, limit=c(5000, 10000, 15000))  
selectBenchmark(method="SUS", continuation=FALSE, limit=seq(from=100, to=1000, length.out=5))
```

**SelectDuel***Deterministic duel.***Description**

`SelectDuel()` implements selection by a tournament between 2 randomly selected genes. The best gene always wins. This is the version of tournament selection with the least selection pressure.

**Usage**

```
SelectDuel(fit, lF, size = 1)
```

**Arguments**

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

**Details**

This is an O(n) implementation of tournament selection with a tournament size of 2.

A special case of tournament selection.

**Value**

The index vector of the selected genes.

**See Also**

Other Selection Functions: [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

**Examples**

```
fit<-sample(10, 15, replace=TRUE)
SelectDuel(fit, NewlFselectGenes())
SelectDuel(fit, NewlFselectGenes(), length(fit))
```

---

SelectGeneFactory	<i>Configure the selection function of a genetic algorithm.</i>
-------------------	---

---

## Description

SelectGeneFactory() implements selection of one of the gene selection functions in this package by specifying a text string. The selection fails ungracefully (produces a runtime error), if the label does not match. The functions are specified locally.

Current support:

1. "Uniform" returns SelectUniform().
2. "UniformP" returns SelectUniformP().
3. "ProportionalOnln" returns SelectPropFitOnln().
4. "Proportional" returns SelectPropFit().
5. "ProportionalM" returns SelectPropFitM().
6. "PropFitDiffOnln" returns SelectPropFitDiffOnln().
7. "PropFitDiff" returns SelectPropFitDiff().
8. "PropFitDiffM" returns SelectPropFitDiffM().
9. "Tournament" returns SelectTournament().
10. "STournament" returns SelectSTournament().
11. "Duel" returns SelectDuel().
12. "LRSelective" returns SelectLRSelective().
13. "LRTSR" returns SelectLinearRankTSR().
14. "SUS" returns SelectSUS().

## Usage

```
SelectGeneFactory(method = "PropFitDiffOnln")
```

## Arguments

method            A string specifying the selection function.

## Details

If SelectionContinuation()==TRUE then:

1. In package xegaPopulation in function NextPopulation(), first the functions SelectGene() and SelectMate() are transformed by TransformSelect() to a continuation function with embedded index vector and counter.
2. For each call in ReplicateGene(), SelectGene and SelectMate() return the index of the selected gene.

**Value**

A selection function for genes.

**See Also**

Other Configuration: [DispersionMeasureFactory\(\)](#), [EvalGeneFactory\(\)](#), [ScalingFactory\(\)](#)

**Examples**

```
SelectGene<-SelectGeneFactory("Uniform")
fit<-sample(10, 15, replace=TRUE)
SelectGene(fit, lFselectGenes)
sel<-"Proportional"
SelectGene<-SelectGeneFactory(method=sel)
fit<-sample(10, 15, replace=TRUE)
SelectGene(fit, lFselectGenes)
```

**SelectLinearRankTSR**     *Linear rank selection with interpolated target sampling rates.*

**Description**

`SelectLinearRankTSR()` implements selection with interpolated target sampling rates.

**Usage**

```
SelectLinearRankTSR(fit, lF, size = 1)
```

**Arguments**

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Size of return vector (default: 1).

**Details**

The target sampling rate is a linear interpolation between `lF$MaxTSR()` and `Min<-2-lF$MaxTSR()`, because the sum of the target sampling rates is `$n$`. The target sampling rates are computed and used as a fitness vector for stochastic universal sampling algorithm implemented by `SelectSUS()`. `lF$MaxTSR()` should be in [1.0, 2.0].

TODO: More efficient implementation. We use two sorts!

**Value**

The index vector of selected genes.

## References

Grefenstette, John J. and Baker, James E. (1989): How Genetic Algorithms Work: A Critical Look at Implicit Parallelism In Schaffer, J. David (Ed.) *Proceedings of the Third International Conference on Genetic Algorithms on Genetic Algorithms*, pp. 20-27. (ISBN:1-55860-066-3)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectLinearRankTSR(fit, NewlFselectGenes())
SelectLinearRankTSR(fit, NewlFselectGenes(), length(fit))
```

**SelectLRSelective**

*Linear rank selection with selective pressure.*

## Description

`SelectLRSelective()` implements selection by Whitley's linear rank selection with selective pressure for the GENITOR algorithm. See Whitley, Darrell (1989), p. 121.

## Usage

```
SelectLRSelective(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Size of return vector (default: 1).

## Details

The selection pressure is configured by the constant function `lF$SelectionBias()`. Its values should be strictly larger than 1 and preferably below 2. The default is set to 1.5. A value of 1.0 means uniform random selection.

## Value

The index vector of selected genes.

## References

Whitley, Darrell (1989): The GENITOR Algorithm and Selection Pressure. Why Rank-Based Allocation of Reproductive Trials is Best. In Schaffer, J. David (Ed.) *Proceedings of the Third International Conference on Genetic Algorithms on Genetic Algorithms*, pp. 116-121. (ISBN:1-55860-066-3)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectLRSelective(fit, NewlFselectGenes())
SelectLRSelective(fit, NewlFselectGenes(), length(fit))
```

### SelectPropFit

*Selection proportional to fitness  $O(n^2)$ .*

## Description

`SelectPropFit()` implements selection proportional to fitness. Negative fitness vectors are shifted to  $R^+$ . The default of the function `lF$Offset()` is 1. Holland's schema theorem uses this selection function. See John Holland (1975) for further information.

## Usage

```
SelectPropFit(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## Warning

There is a potential slow for-loop in the code.

## References

Holland, John (1975): *Adaptation in Natural and Artificial Systems*, The University of Michigan Press, Ann Arbor. (ISBN:0-472-08460-7)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFit(fit, NewLFselectGenes())
SelectPropFit(fit, NewLFselectGenes(), length(fit))
```

SelectPropFitDiff      *Selection proportional to fitness differences.*

## Description

`SelectPropFitDiff()` implements selection proportional to fitness differences. It selects a gene out of the population with a probability proportional to the fitness difference to the gene with minimal fitness. The default of the function `lF$Offset()` is 1. The fitness of survival of the gene with minimal fitness is set by `lF$Eps()` to 0.01 per default. See equation (7.45) Andreas Geyer-Schulz (1997), p. 205.

## Usage

```
SelectPropFitDiff(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## Note

`SelectPropFitDiff()` is a dynamic scaling function. Complexity:  $O(n^2)$ .

## References

Geyer-Schulz, Andreas (1997): *Fuzzy Rule-Based Expert Systems and Genetic Machine Learning*, Physica, Heidelberg. (ISBN:978-3-7908-0830-X)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFitDiff(fit, New1FselectGenes())
SelectPropFitDiff(fit, New1FselectGenes(), length(fit))
```

**SelectPropFitDiffM**      *Selection proportional to fitness differences.*

## Description

`SelectPropFitDiffM()` implements selection proportional to fitness differences. It selects a gene from the population with a probability proportional to the fitness difference to the gene with minimal fitness. The default of the function `1F$Offset()` is 1. The fitness of survival of the gene with minimal fitness is set by `1F$Eps()` to 0.01 per default. See equation (7.45) Andreas Geyer-Schulz (1997), p. 205.

## Usage

```
SelectPropFitDiffM(fit, 1F, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>1F</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## Warning

`outer` uses  $O(n^2)$  memory cells.

## Note

`SelectPopFitDiff()` is a dynamic scaling function.

## References

Andreas Geyer-Schulz (1997): *Fuzzy Rule-Based Expert Systems and Genetic Machine Learning*, Physica, Heidelberg. <978-3-7908-0830-X>

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFitDiffM(fit, NewlFselectGenes())
SelectPropFitDiffM(fit, NewlFselectGenes(), length(fit))
```

**SelectPropFitDiffOnln** *Selection proportional to fitness differences  $O(n \ln(n))$ .*

## Description

`SelectPropFitDiffOnln()` implements selection proportional to fitness differences. Negative fitness vectors are shifted to  $R^+$ . The default of the function `lF$Offset()` is 1. Holland's schema theorem uses this selection function. See John Holland (1975) for further information.

## Usage

```
SelectPropFitDiffOnln(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Details

This is a fast implementation which gives exactly the same results as the functions `SelectPropFitDiff()` and `SelectPropDiffFitM()`. Its runtime is  $O(n \ln(n))$ .

An epsilon (`lF$Eps()`) is added to the fitness difference vector. This guarantees numerical stability, even if all genes in the population have the same fitness.

## Value

The index vector of the selected genes.

## Credits

The code of this function has been adapted by Fabian Aisenbrey.

## Warning

There is a potential slow for-loop in the code.

## References

Holland, John (1975): *Adaptation in Natural and Artificial Systems*, The University of Michigan Press, Ann Arbor. (ISBN:0-472-08460-7)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFitDiffOnln(fit, NewlfselectGenes())
SelectPropFitOnln(fit, NewlfselectGenes(), length(fit))
```

**SelectPropFitM**

*Selection proportional to fitness (vector/matrix).*

## Description

`SelectPropFitM()` implements selection proportional to fitness. Negative fitness vectors are shifted to  $R^+$ . The default of the function `lF$Offset()` is 1. Holland's schema theorem uses this selection function. See John Holland (1975) for further information.

## Usage

```
SelectPropFitM(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

### Warning

The code is completely written in vector/matrix operations. outer uses  $O(n^2)$  memory cells.

### References

Holland, John (1975): *Adaptation in Natural and Artificial Systems*, The University of Michigan Press, Ann Arbor. (ISBN:0-472-08460-7)

### See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

### Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFitM(fit, NewlfselectGenes())
SelectPropFitM(fit, NewlfselectGenes(), length(fit))
```

SelectPropFitOnln      *Selection proportional to fitness  $O(n \ln(n))$ .*

### Description

`SelectPropFitOnln()` implements selection proportional to fitness. Negative fitness vectors are shifted to  $R^+$ . The default of the function `lF$Offset()` is 1. Holland's schema theorem uses this selection function. See John Holland (1975) for further information.

@details This is a fast implementation with equivalent results to the functions `SelectPropFit()` and `SelectPropFitM()`. Its runtime is  $O(n \ln(n))$ .

### Usage

```
SelectPropFitOnln(fit, lF, size = 1)
```

### Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

### Value

The index vector of the selected genes.

### Credits

The code of this function has been written by Fabian Aisenbrey.

## References

Holland, John (1975): *Adaptation in Natural and Artificial Systems*, The University of Michigan Press, Ann Arbor. (ISBN:0-472-08460-7)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectPropFitOnln(fit, NewlfselectGenes())
SelectPropFitOnln(fit, NewlfselectGenes(), length(fit))
```

**SelectSTournament**      *Stochastic tournament selection.*

## Description

`SelectSTournament()` implements selection through a stochastic tournament between `lF$TournamentSize()` randomly selected genes. A gene wins a tournament with a probability proportional to its fitness. The default of `lF$TournamentSize()` is 2. A tournament with 2 participants has the least selection pressure.

`lF$TournamentSize()` must be less than the population size.

## Usage

```
SelectSTournament(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectSTournament(fit, NewlFselectGenes())
SelectSTournament(fit, NewlFselectGenes(), length(fit))
```

SelectSUS

*Stochastic universal sampling.*

## Description

SelectSUS() implements selection by Baker's stochastic universal sampling method. SUS is a strictly sequential algorithm which has zero bias and minimal spread. SUS uses a single random number for each generation. See Baker, James E. (1987), p. 16.

## Usage

```
SelectSUS(fit, lF, size = 1)
```

## Arguments

fit	Fitness vector.
lF	Local configuration.
size	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## References

Baker, James E. (1987): Reducing Bias and Inefficiency in the Selection Algorithm. In Grefenstette, John J.(Ed.) *Proceedings of the Second International Conference on Genetic Algorithms on Genetic Algorithms*, pp. 14-21. (ISBN:978-08058-0158-8)

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectSUS(fit, NewlFselectGenes())
SelectSUS(fit, NewlFselectGenes(), length(fit))
```

**SelectTournament**      *Tournament selection.*

---

## Description

`SelectTournament()` implements selection by doing a tournament between `lF$TournamentSize()` randomly selected genes. The best gene always wins. The default of `lF$TournamentSize()` is 2. This is the version with the least selection pressure.

`lF$TournamentSize()` must be less than the population size.

## Usage

```
SelectTournament(fit, lF, size = 1)
```

## Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

## Value

The index vector of the selected genes.

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectUniform\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectTournament(fit, NewlFselectGenes())
SelectTournament(fit, NewlFselectGenes(), length(fit))
```

---

SelectUniform

*Selection with uniform probability.*

---

## Description

SelectUniform() implements selection by choosing a gene with equal probability.

## Usage

```
SelectUniform(fit, lF, size = 1)
```

## Arguments

fit	Fitness vector.
lF	Local configuration.
size	Number of selected genes. Default: 1.

## Details

This selection function is useful:

1. To specify mating behavior in crossover operators.
2. For computer experiments without selection pressure.
3. For computing random search solutions as a benchmark.

## Value

The index vector of the selected genes.

## See Also

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniformP\(\)](#)

## Examples

```
fit<-sample(10, 15, replace=TRUE)
SelectUniform(fit, NewlFselectGenes())
SelectUniform(fit, NewlFselectGenes(), length(fit))
```

**SelectUniformP***Selection with uniform probability without replacement.***Description**

`SelectUniformP()` implements selection by choosing a gene with equal probability without replacement. Usage:

1. To specify mating behavior in crossover operators.
2. For computer experiments without selection pressure.

**Usage**

```
SelectUniformP(fit, lF, size = 1)
```

**Arguments**

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>size</code>	Number of selected genes. Default: 1.

**Details**

Selection without replacement guarantees that vectors of different indices are selected. A vector of the size of the population is a permutation of indices. This property is needed for the classic variant of differential evolution.

**Value**

The index vector of the selected genes.

**References**

Price, Kenneth V., Storn, Rainer M. and Lampinen, Jouni A. (2005) The Differential Evolution Algorithm (Chapter 2), pp. 37-134. In: Differential Evolution. A Practical Approach to Global Optimization. Springer, Berlin. <doi:10.1007/3-540-31306-0>

**See Also**

Other Selection Functions: [SelectDuel\(\)](#), [SelectLRSelective\(\)](#), [SelectLinearRankTSR\(\)](#), [SelectPropFit\(\)](#), [SelectPropFitDiff\(\)](#), [SelectPropFitDiffM\(\)](#), [SelectPropFitDiffOnln\(\)](#), [SelectPropFitM\(\)](#), [SelectPropFitOnln\(\)](#), [SelectSTournament\(\)](#), [SelectSUS\(\)](#), [SelectTournament\(\)](#), [SelectUniform\(\)](#)

**Examples**

```
fit<-sample(10, 15, replace=TRUE)
SelectUniformP(fit, NewlFselectGenes())
SelectUniformP(fit, NewlFselectGenes(), length(fit))
```

---

<code>STournament</code>	<i>Stochastic tournament of size k.</i>
--------------------------	---

---

### Description

`STournament()` is implemented in two steps:

1. A subset of size k of the population is selected with uniform probability.
2. A gene is selected with probability proportional to fitness.

### Usage

```
STournament(fit, lF)
```

### Arguments

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.

### Value

Index of candidate.

### Examples

```
fit<-sample(10, 15, replace=TRUE)
STournament(fit, NewlFselectGenes())
```

---

<code>testEvalGeneStoch</code>	<i>Test of incremental mean, variance, and standard deviation.</i>
--------------------------------	--

---

### Description

Test of incremental mean, variance, and standard deviation.

### Usage

```
testEvalGeneStoch(gene, lF, rep)
```

### Arguments

<code>gene</code>	A gene.
<code>lF</code>	A local function list with a problem environment.
<code>rep</code>	Number of repeated evaluations.

**Value**

A gene.

**Examples**

```
DeJongF4<-DeJongF4Factory()
lF<-NewlFevalGenes(DeJongF4)
g1<-list(evaluated=FALSE, evalFail=FALSE, fit=0, gene1=c(1.0, -1.5))
g10<-testEvalGeneStoch(g1, lF, rep=10)
g10
```

<b>testSelectGene</b>	<i>Test a gene selection function</i>
-----------------------	---------------------------------------

**Description**

`testSelectGene()` implements testing a selection function. It collects the results of the repeated execution of the selection function given a fitness function.

**Usage**

```
testSelectGene(
  fit,
  method = "Uniform",
  howOften = 100,
  lF = NewlFselectGenes(),
  continuation = TRUE,
  verbose = FALSE
)
```

**Arguments**

<code>fit</code>	Fitness vector.
<code>method</code>	String specifying the selection function. See <code>SelectGeneFactory()</code> .
<code>howOften</code>	Integer.
<code>lF</code>	Local configuration.
<code>continuation</code>	Convert to index function?
<code>verbose</code>	Boolean. Default: FALSE. If TRUE, the execution time of the transformation of the selection function into a quasi-continuation function is printed on the console.

**Value**

- `$fit` fitness vector.
- `$newPop` indices of survivors in fitness vector.
- `$time` time in seconds.
- `$size` population size.
- `$method` selection method used.

**See Also**

Other Benchmark Selection Functions: [predictSelectTime\(\)](#), [runOneBenchmark\(\)](#), [runSelectBenchmarks\(\)](#), [selectBenchmark\(\)](#)

**Examples**

```
fit1<-rep(10,10)
fit2<-fit1+rnorm(rep(10,1))
fit3<-sample(100, 10, replace=TRUE)
testSelectGene(fit2, method="Tournament", howOften=100)
testSelectGene(fit3, method="Tournament", howOften=10)
```

**ThresholdScaleFitness** *Dispersion Ratio Based Threshold Fitness Scaling.*

**Description**

Fitness is transformed by a power function with a scaling exponent. The choice of the scaling exponent depends on the ratio of the dispersion measures of the current and the previous population fitness.

**Usage**

```
ThresholdScaleFitness(fit, lF)
```

**Arguments**

fit	Fitness vector.
lF	Local configuration.

**Details**

The scaling exponent is selected by the following rule:

- If  $lF\$RDM() > 1 + lF\$ScalingThreshold()$  then choose the scaling exponent  $lF\$ScalingExp()$ .  
The scaling exponent should be larger than 1 to increase the selection pressure.
- If  $lF\$RDM() < 1 + lF\$ScalingThreshold$  and  $lF\$RDM() > 1 - lF\$ScalingThreshold$ , the fitness is not scaled.
- If  $lF\$RDM() < 1 - lF\$ScalingThreshold$  then choose the scaling exponent  $lF\$ScalingExp2()$ .  
The scaling exponent should be smaller than 1 to decrease the selection pressure.

**Value**

Scaled fitness vector.

**See Also**

Other Scaling: [ContinuousScaleFitness\(\)](#), [DispersionRatio\(\)](#), [ScaleFitness\(\)](#), [ScalingFitness\(\)](#)

Other Adaptive Parameter: [ContinuousScaleFitness\(\)](#)

**Examples**

```
lF<-list()
lF$Offset<-parm(0.0001)
lF$ScalingThreshold<-parm(0.05)
lF$RDM<-parm(1.0)
lF$ScalingExp<-parm(2.0)
lF$ScalingExp2<-parm(0.5)
fit<-sample(10, 20, replace=TRUE)
fit
ThresholdScaleFitness(fit, lF)
lF$RDM<-parm(1.2)
ThresholdScaleFitness(fit, lF)
lF$RDM<-parm(0.8)
ThresholdScaleFitness(fit, lF)
```

Timed

*Transformation into a timed function***Description**

`Timed()` takes two functions as arguments, namely the function whose time and call frequency should be measured and a timer object created by `newTimer()`. It returns a timed function.

**Usage**

```
Timed(FUN, timer)
```

**Arguments**

- |       |  |
|-------|--|
| FUN   | A function whose run time should be measured.  |
| timer | A timer generated by <code>newTimer()</code> . |

**Value**

A timed function.

**See Also**

Other Performance Measurement: [Counted\(\)](#), [newCounter\(\)](#), [newTimer\(\)](#)

## Examples

```
test<-function(seconds) {Sys.sleep(seconds)}
testTimer<-newTimer()
testTimed<-Timed(test, testTimer)
testTimer("Count"); testTimer("TimeUsed")
testTimed(1); testTimed(2)
testTimer("Count")
testTimer("TimeUsed")
```

Tournament

*Deterministic tournament of size k.*

## Description

Tournament() is implemented in two steps:

1. A subset of size k of the population is selected with uniform probability.
2. A gene is selected with probability proportional to fitness.

## Usage

```
Tournament(fit, lF)
```

## Arguments

fit	Fitness vector.
lF	Local configuration.

## Details

In each generation, the worst  $k-1$  genes in a population do not survive.

## Value

Index of the best candidate.

## Examples

```
fit<-sample(10, 15, replace=TRUE)
Tournament(fit, NewlFselectGenes())
```

**TransformSelect***Convert a selection function into a continuation.***Description**

`TransformSelect()` precomputes the indices of genes to be selected and converts the selection function into an access function to the next index. The access function provides a periodic random index stream with a period length of the population size. In a genetic algorithm with a fixed size population, this avoids recomputation of the selection functions for each gene and its mate.

**Usage**

```
TransformSelect(fit, lF, SelectFUN)
```

**Arguments**

<code>fit</code>	Fitness vector.
<code>lF</code>	Local configuration.
<code>SelectFUN</code>	Selection function.

**Details**

The motivation for this transformation is:

1. We avoid the recomputation of potentially expensive selection functions. E.g. In population-based genetic algorithms, the selection function is computed twice per generation instead of more than generation times the population size.
2. No additional control flow is needed.
3. Dynamic reconfiguration is possible.
4. All selection functions have a common abstract interface and, therefore, can be overloaded by specialized concrete implementations. (Polymorphism).

The implementation idea is adapted from the continuation passing style in functional programming. See Reynolds, J. C. (1993).

**Value**

A function with a state which consists of the precomputed gene index vector, its length, and a counter. The function increments the counter in the state of its environment and returns the pre-computed gene index at position `modulo((counter+1),length)` in the precomputed index vector in its environment. The function supports the same interface as a selection function.

**Parallelization/Distribution**

1. We use this tranformation if only the evaluation of genes should be parallelized/distributed.
2. If the complete replication of genes is parallelized, this transformation cannot be used in its current form. The current implementations of the selection functions can not easily be parallelized.

## References

Reynolds, J. C. (1993): The discoveries of continuations. *LISP and Symbolic Computation* 6, 233-247. <doi:10.1007/BF01019459>

## Examples

```
fit<-sample(10, 15, replace=TRUE)
newselect<-TransformSelect(fit, NewlfselectGenes(), SelectSUS)
newselect(fit, NewlfselectGenes())
newselect(fit, NewlfselectGenes(), 5)
newselect(fit, NewlfselectGenes(), 10)
newselect(fit, NewlfselectGenes(), 10)
```

---

xegaSelectGene

*Package xegaSelectGene.*

---

## Description

Selection functions for genetic algorithms.

## Details

The selectGene package provides selection and scaling functions for genetic algorithms. All functions of this package are independent of the gene representation.

- Scaling functions and dispersion measures are in scaling.R
- Selection functions are in selectGene.R. For selection functions, a transformation to index access functions is provided (a limited form of function continuation).
- Benchmark functions for selection functions are in selectGeneBenchmark.R. Except for uniform selection, the continuation form of selection functions should be used.
- Evaluation functions are in evalGene.R.
- Counting and timing of function executions are provided by transformation functions in timer.R
- Problem environments for examples and unit tests for
  - function optimization: DeJongF4.R (stochastic functions) and Parabola2D.R (delayed execution for benchmarking of parallelism, deterministic function, deterministic function with early termination check, function with random failures)
  - combinatorial optimization: newTSP.R (for the traveling salesman problem).
  - boolean function learning: newXOR.R (for the XOR problem).

## Interface Scaling Functions

All scaling functions must implement the following abstract interface:

```
function name(fit, lF)
```

### Parameters

- **fit** A fitness vector.
- **lF** Local configuration.

### Return Value

Scaled fitness vector.

## Interface Dispersion Measures

All dispersion measure functions must implement the following abstract interface:

```
function name(popstatvec)
```

### Parameters

- **popstatvec** Vector of population statistics.

The internal state of the genetic algorithm is described by a matrix of the history of population statistics. Each row consists of 8 population statistics (mean, min, Q1, median, Q3, max, var, mad). A row is a vector of population statistics.

### Return Value

Dispersion measure (real).

## Interface Selection Functions

All selection functions must implement the following abstract interface:

```
function name(fit, lF, size)
```

### Parameters

- **fit** a vector of fitness values.
- **lF** a local function list.
- **size** the number of indices returned.

### Return Value

A vector of indices of length **size**.

All selection functions are implemented WITHOUT a default assignment to **lF**.

A missing configuration should raise an error!

The default value of **size** is 1.

## Constants

Some scaling and selection functions use constants which should be configured. We handle these constants by constant functions created by `parm(constant)`. We store all of these functions in the list of local functions **lF**. The rationale is to reduce the number of parameters of selection functions and to provide a uniform interface for selection functions.

**Table of Scaling Constants**

<b>Constant</b>	<b>Default</b>	<b>Used in</b>
lF\$Offset()	1	ScaleFitness()
lF\$ScalingExp()	1	ScalingFitness(), ThresholdScaleFitness()
lF\$ScalingExp2()	1	ThresholdScaleFitness()
lF\$ScalingThreshold()	1	ThresholdScaleFitness()
lF\$RDMWeight()	1.0	ContinuousScaleFitness()
lF\$DRMin()	0.5	DispersionRatio()
lF\$DRMax()	2.0	DispersionRatio()
lF\$ScalingDelay()	1	DispersionRatio()

<b>State Variable</b>	<b>Start Value</b>	<b>Used in</b>
lF\$RDM()	1.0	ThresholdScaleFitness() ContinuousScaleFitness() xega::xegaRun()

**Table of Selection Constants**

<b>Constant</b>	<b>Default</b>	<b>Used in</b>
lF\$SelectionContinuation()	TRUE	xegaPopulation::xegaNextPopulation()
lF\$Offset()	1	SelectPropFitOnLn() SelectPropFit() SelectPropFitM() SelectPropFitDiffOnLn() SelectPropFitDiff() SUS() SelectLinearRankTSR()
lF\$eps()	0.01	SelectPropFitDiffM()
lF\$TournamentSize()	2	Tournament() SelectTournament() STournament() SelectSTournament() SelectLRSelective()
lF\$SelectionBias()	1.5	SelectLinearRankTSR()
lF\$MaxTSR()	1.5	

### Parallel/Distributed Execution

All selection functions in this package return

1. the index of a selected gene. The configured selection function is executed each time a gene must be selected in the gene replication process. This allows a parallelization/distribution of the complete gene replication process and the fitness evaluation. However, the price to pay is a recomputation of the selection algorithms for each gene and each mate (which may be costly). The execution time of Baker's SUS function explodes when used in this way.
2. a vector of indices of the selected genes. We compute a vector of indices for genes and their mates, and we replace the selection function with a quasi-continuation function with precomputed indices which when called, returns the next index. The selection computation is executed once for each generation without costly recomputation. The cost of selecting a gene and its mate is the cost of indexing an integer in a vector. This version is faster for almost all selection functions (Sequential computation).

The parallelization of quasi-continuation function is not yet implemented.

### **Constant Functions for Configuration**

The following constant functions are expected to be in the local function list LF.

- `Offset()` in `SelectPropFit()`: Since all fitness values must be larger than 0, in case of negative fitness values, `Offset()` is the value of the minimum fitness value (default: 1).
- `Eps()` in `SelectPropFitDiff()`: `Eps()` is a very small value to eliminate differences of 0.
- `TournamentSize()` in `SelectTournament()`: Specifies the size of the tournament. Per default: 2.
- `SelectionBias()` in `SelectLinearRank()`. This constant must be larger than 1.0 and usually should be set at most to 2.0. Increasing `SelectionBias()` increases selection pressure. Beyond 2.0, there is the danger of premature convergence.

### **Performance Measurement**

The file `Timer.R`: Functions for timing and counting.

The file `selectGeneBenchmark.R`: A benchmark of selection functions.

### **Interface Function Evaluation and Methods**

All evaluation functions must implement the following abstract interface:

```
function name(gene, LF)
```

#### **Parameters**

- `gene` a gene.
- `LF` a local function list.

#### **Return Value**

A gene.

The file `evalGene.R` contains different function evaluation methods.

1. `EvalGeneU()` evaluates a gene unconditionally. (Default.)
2. `EvalGeneR()` evaluates a gene unconditionally and allows the repair of the gene by the decoder.

3. EvalGeneDet() memoizes the evaluation of a gene in the in the gene. Genes are evaluated only once. This leads to a performance improvement for deterministic functions.
4. EvalGeneStoch() computes an incremental average of the value of a gene. The average converges to the true value as the number of repeated evaluations of a gene increases.

## Gene Representation

A gene is a named list:

- \$gene1 the gene.
- \$fit the fitness value of the gene (for EvalGeneDet and EvalGeneU) or the mean fitness (for stochastic functions evaluated with EvalGeneStoch).
- \$evaluated has the gene been evaluated?
- \$evalFail has the evaluation of the gene failed?
- \$var the cumulative variance of the fitness of all evaluations of a gene. (For stochastic functions)
- \$sigma the standard deviation of the fitness of all evaluations of a gene. (For stochastic functions)
- \$obs the number of evaluations of a gene. (For stochastic functions)

## The Architecture of the xegaX-Packages

The xegaX-packages are a family of R-packages which implement eXtended Evolutionary and Genetic Algorithms (xega). The architecture has 3 layers, namely the user interface layer, the population layer, and the gene layer:

- The user interface layer (package xega <<https://CRAN.R-project.org/package=xega>> ) provides a function call interface and configuration support for several algorithms: genetic algorithms (sga), permutation-based genetic algorithms (sgPerm), derivation-free algorithms as e.g. differential evolution (sgde), grammar-based genetic programming (sgp) and grammatical evolution (sge).
- The population layer (package xegaPopulation <<https://CRAN.R-project.org/package=xegaPopulation>> ) contains population-related functionality as well as support for population statistics dependent adaptive mechanisms and parallelization.
- The gene layer is split into a representation-independent and a representation-dependent part:
  1. The representation-indendent part (package xegaSelectGene <<https://CRAN.R-project.org/package=xegaSelectGene>> ) is responsible for variants of selection operators, evaluation strategies for genes, and profiling and timing capabilities.
  2. The representation-dependent part consists of the following packages:
    - xegaGaGene <<https://CRAN.R-project.org/package=xegaGaGene>> for binary coded genetic algorithms.
    - xegaPermGene <<https://CRAN.R-project.org/package=xegaPermGene>> for permutation-based genetic algorithms.
    - xegaDfGene <<https://CRAN.R-project.org/package=xegaDfGene>> for derivation-free algorithms as e.g. differential evolution.

- *xegaGpGene* <<https://CRAN.R-project.org/package=xegaGpGene>> for grammar-based genetic algorithms.
- *xegaGeGene* <<https://CRAN.R-project.org/package=xegaGeGene>> for grammatical evolution algorithms.

The packages *xegaDerivationTrees* and *xegaBNF* support the last two packages:

- *xegaBNF* <<https://CRAN.R-project.org/package=xegaBNF>> essentially provides a grammar compiler and
- *xegaDerivationTrees* <<https://CRAN.R-project.org/package=xegaDerivationTrees>> an abstract data type for derivation trees.

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## URL

<<https://github.com/ageyerschulz/xegaSelectGene>>

## Installation

From CRAN by `install.packages('xegaSelectGene')`

## Author(s)

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## See Also

Useful links:

- <https://github.com/ageyerschulz/xegaSelectGene>

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