# Package 'migest'

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Type Package

Title Tools for Estimating, Measuring and Working with Migration Data

Version 2.0.5

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**Description** Provides tools for estimating, measuring, and analyzing migration data. Designed to assist researchers and analysts in working effectively with migration data.

URL http://guyabel.github.io/migest/

BugReports https://github.com/guyabel/migest/issues

License GPL-3

Encoding UTF-8

LazyData true

RoxygenNote 7.3.2

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**Imports** dplyr, purrr, tidyr, stringr, magrittr, stats, tibble, forcats, utils, matrixStats, migration.indices, circlize, graphics, grDevices, mipfp, CVXR, lpSolve

Suggests spelling, countrycode

NeedsCompilation no

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**Repository** CRAN

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migest-package

Methods for the Indirect Estimation of Bilateral Migration

#### Description

The migest package contains a collection of R functions for indirect methods to estimate bilateral migration flows in the presence of partial or missing data. Methods might be relevant to other categorical data situations on non-migration data, where for example, marginal totals are known and only auxiliary bilateral data is available.

## Details

Package:	migest
Type:	Package
License:	GPL-2

The estimation methods in this package can be grouped as 1) functions for origin-destination matrices (cm2 and ipf2) and 2) functions for origin-destination matrices categorized by a further set of characteristics, such as ethnicity, employment or health status (cm3, ipf3 and ipf3\_qi). Each of these routines are based on indirect estimation methods where marginal totals are known, and a Poisson regression (log-linear) model is assumed.

The ffs\_diff, ffs\_rates and ffs\_demo functions provide different methods to estimate migration bilateral flows from changes in stocks, see Abel and Cohen (2019) for a review of different methods. The demo files, demo(cfplot\_reg2), demo(cfplot\_reg) and demo(cfplot\_nat), produce circular migration flow plots for migration estimates from Abel(2018) and Abel and Sander (2014), which were derived using the ffs\_demo function.

Github repo: https://github.com/guyabel/migest

#### Author(s)

Guy J. Abel

#### References

Abel and Cohen (2019) Bilateral international migration flow estimates for 200 countries *Scientific Data* 6 (1), 1-13

Abel, G. J. (2018). Estimates of Global Bilateral Migration Flows by Gender between 1960 and 2015. *International Migration Review* 52 (3), 809–852.

Abel, G. J. (2013). Estimating Global Migration Flow Tables Using Place of Birth. *Demographic Research* 28, (18) 505-546

Abel, G. J. (2005) *The Indirect Estimation of Elderly Migrant Flows in England and Wales* (MS.c. Thesis). University of Southampton

Abel, G. J. and Sander, N. (2014). Quantifying Global International Migration Flows. *Science*, 343 (6178) 1520-1522

Raymer, J., G. J. Abel, and P. W. F. Smith (2007). Combining census and registration data to estimate detailed elderly migration flows in England and Wales. *Journal of the Royal Statistical Society: Series A (Statistics in Society)* 170 (4), 891–908.

Willekens, F. (1999). Modelling Approaches to the Indirect Estimation of Migration Flows: From Entropy to EM. *Mathematical Population Studies* 7 (3), 239–78.

alabama\_1970

Alabama population totals in 1960 and 1970 by age, sex and race

#### Description

Population data for Alabama by age, sex and race in 1960 and 1970.

#### Usage

alabama\_1970

## Format

Data frame with 68 rows and 6 columns:

age\_1970 Age group in 1970

**sex** Sex from male or female

race Race from white or non-white

pop\_1960 Enumerated population in 1960. Number of births in first and second half of 1960s used for age groups 0-4 and 5-9.

pop\_1970 Enumerated population in 1970

us\_census\_sr Census survival ratio based on US population

#### Source

Data scraped from Figure 2.3 and Table 1-3A of Bogue, D. J., Hinze, K., & White, M. (1982). Techniques of Estimating Net Migration. Community and Family Study Center. University of Chicago.

birth\_mat

# Description

This function is predominantly intended to be used within the ffs routines in the migest package.

## Usage

```
birth_mat(b_por = NULL, m2 = NULL, method = "native", non_negative = TRUE)
```

# Arguments

b_por	Vector of numeric values for births in each place of residence
m2	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
method	Character string of either "native" or "proportion" to choose method to dis- tribute births. The "proportion" method assumes the rate of non-migration in- crease in each place of birth sub-group (native born and all foreign born stocks) is the same. The "native" method ensures that all births (non-migration in- creases) in stocks belong to the native born population (they do not move straight after birth).
non_negative	Adjust birth matrix calculation to ensure all deductions from m2 will result in positive population counts. On rare occasions when working with international stock data the number of births can exceed the increase in the number of native born population.

# Value

Matrix of place of birth by place of residence for new-born's

block_matrix Crea	e a block matrix with non-uniform block sizes.
-------------------	--

# Description

Creates a matrix with differing size blocks

# Usage

```
block_matrix(x = NULL, b = NULL, byrow = FALSE, dimnames = NULL)
```

# Arguments

x	Vector of numbers to identify each block.
b	Numeric value for the size of the blocks within the matrix ordered depending on byrow
byrow	Logical value. If FALSE (the default) the blocks are filled by columns, otherwise the blocks in the matrix are filled by rows.
dimnames	Character string of name attribute for the basis of the block matrix. If NULL a vector of the same length of b provides the basis of row and column names.#'

# Value

Returns a matrix with block sizes determined by the b argument. Each block is filled with the same value taken from x.

# Author(s)

Guy J. Abel

# See Also

stripe\_matrix

#### Examples

 $block_matrix(x = 1:16, b = c(2,3,4,2))$ 

block\_matrix(x = 1:25, b = c(2,3,4,2,1))

block\_sum

Sum over a selected block in a block matrix

## Description

Returns of a sum of a block within a matrix. This function is predominantly intended to be used within the ipf2\_block routine.

# Usage

block\_sum(block = NULL, m = NULL, block\_id = NULL)

## Arguments

block	Numeric value of block to summed. To be matched against the matrix in block_id.
m	Matrix of all blocks combined.
block_id	Matrix of the same dimensions of m used to identify blocks.

bombay\_1951

# Value

Returns a numeric value of the sum of a single block.

#### Author(s)

Guy J. Abel

# See Also

block\_matrix, stripe\_matrix, ipf2\_block

# Examples

```
m <- matrix(data = 100:220, nrow = 11, ncol = 11)
b <- block_matrix(x = 1:16, b = c(2, 3, 4, 2))
block_sum(block = 1, m = m, block_id = b)
block_sum(block = 4, m = m, block_id = b)
block_sum(block = 16, m = m, block_id = b)
```

bombay\_1951 Bombay population totals in 1941 and 1951 by age

# Description

Population data for Bombay by age in 1941 and 1951

#### Usage

bombay\_1951

#### Format

Data frame with 13 rows and 5 columns:

age\_1941 Age group in 1941

age\_1951 Age group in 1951

pop\_1941 Enumerated population in 1941

- pop\_1951 Enumerated population in 1951
- **sr** Census survival ratio derived from the United Nations model life table corresponding to a life expectancy at birth of45 years for males. See Manual III: Methods for Population Projections by Sex and Age (United Nations publication, Sales No.: 56.XIII.3).

#### Source

Indian Population Census. Published in United Nations Department of Economic and Social Affairs Population Division. (1970). Methods of measuring internal migration. United Nations Department of Economic and Social Affairs Population Division - 1970 - Methods of measuring internal migration https://www.un.org/development/desa/pd/sites/www.un.org.development. desa.pd/files/files/documents/2020/Jan/manual\_vi\_methods\_of\_measuring\_internal\_migration. pdf

cm2

Conditional maximization routine for the indirect estimation of origindestination migration flow table with known margins

#### Description

The cm2 function finds the maximum likelihood estimates for parameters in the log-linear model:

 $\log y_{ij} = \log \alpha_i + \log \beta_j + \log m_{ij}$ 

as introduced by Willekens (1999). The  $\alpha_i$  and  $\beta_j$  represent background information related to the characteristics of the origin and destinations respectively. The  $m_{ij}$  factor represents auxiliary information on migration flows, which imposes its interaction structure onto the estimated flow matrix.

#### Usage

```
cm2(
  row_tot = NULL,
  col_tot = NULL,
  m = matrix(data = 1, nrow = length(row_tot), ncol = length(col_tot)),
  tol = 1e-06,
  maxit = 500,
  verbose = TRUE,
  rtot = row_tot,
  ctot = col_tot
)
```

#### Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
m	Matrix of auxiliary data. By default set to 1 for all origin-destination combinations.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.

verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.
rtot	Depreciated. Use row_tot
ctot	Depreciated. Use col_tot

## Value

Parameter estimates are obtained using the EM algorithm outlined in Willekens (1999). This is equivalent to a conditional maximization of the likelihood, as discussed by Raymer et. al. (2007). It also provides identical indirect estimates to those obtained from the ipf2 routine.

The user must ensure that the row and column totals are equal in sum. Care must also be taken to allow the dimension of the auxiliary matrix (m) to equal those provided in the row (row\_tot) and column (col\_tot) arguments.

Returns a list object with

Ν	Origin-Destination matrix of indirect estimates
theta	Collection of parameter estimates

#### Author(s)

Guy J. Abel

#### References

Raymer, J., G. J. Abel, and P. W. F. Smith (2007). Combining census and registration data to estimate detailed elderly migration flows in England and Wales. *Journal of the Royal Statistical Society: Series A (Statistics in Society)* 170 (4), 891–908.

Willekens, F. (1999). Modelling Approaches to the Indirect Estimation of Migration Flows: From Entropy to EM. *Mathematical Population Studies* 7 (3), 239–78.

#### See Also

ipf2

Conditional maximization routine for the indirect estimation of origindestination-migrant type migration flow tables with known origin and destination margins.

# Description

cm3

The cm3 function finds the maximum likelihood estimates for parameters in the log-linear model:

$$\log y_{ijk} = \log \alpha_i + \log \beta_j + \log m_{ijk}$$

as introduced by Abel (2005). The  $\alpha_i$  and  $\beta_j$  represent background information related to the characteristics of the origin and destinations respectively. The  $m_{ijk}$  factor represents auxiliary information on origin-destination migration flows by a migrant characteristic (such as age, sex, disability, household type, economic status, etc.). This method is useful for combining data from detailed data collection processes (such as a Census) with more up-to-date information on migration inflows and outflows (where details on movements by migrant characteristics are not known).

#### Usage

```
cm3(
 row_tot = NULL,
 col_tot = NULL,
 m = NULL,
 tol = 1e-06,
 maxit = 500,
 verbose = TRUE
)
```

#### Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
m	Array of auxiliary data. By default set to 1 for all origin-destination-migrant typology combinations.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

ст3

#### Value

Parameter estimates were obtained using the conditional maximization of the likelihood, as discussed by Abel (2005) and Raymer et. al. (2007).

The user must ensure that the row and column totals are equal in sum. Care must also be taken to allow the row and column dimension of the auxiliary matrix (m) to equal those provided in the row and column totals.

Returns a list object with

NOrigin-Destination matrix of indirect estimatesthetaCollection of parameter estimates

#### Author(s)

Guy J. Abel

## References

Abel, G. J. (2005) *The Indirect Estimation of Elderly Migrant Flows in England and Wales* (MS.c. Thesis). University of Southampton

Raymer, J., G. J. Abel, and P. W. F. Smith (2007). Combining census and registration data to estimate detailed elderly migration flows in England and Wales. *Journal of the Royal Statistical Society: Series A (Statistics in Society)* 170 (4), 891–908.

## See Also

cm2, ipf3

cm\_net

Conditional maximization routine for the indirect estimation of origindestination-type migration flow tables with known net migration totals.

# Description

The  $cm_net$  function finds the maximum likelihood estimates for fitted values in the log-linear model:

$$\log y_{ij} = \log \alpha_i + \log \alpha_i^{-1} + \log m_{ij}$$

## Usage

```
cm_net(
  net_tot = NULL,
  m = NULL,
  tol = 1e-06,
  maxit = 500,
  verbose = TRUE,
  alpha0 = rep(1, length(net_tot))
)
```

## Arguments

net_tot	Vector of net migration totals to constrain the sum of the imputed cell row and columns. Elements must sum to zero.
m	Array of auxiliary data. By default, set to 1 for all origin-destination-migrant typologies combinations.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.
alpha0	Vector of initial estimates for alpha

#### Value

Conditional maximisation routine set up using the partial likelihood derivatives. The argument net\_tot takes the known net migration totals. The user must ensure that the net migration totals sum globally to zero.

Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

#### cm\_net\_tot

## Author(s)

Guy J. Abel, Peter W. F. Smith

#### Examples

cm_net_tot	Conditional maximization routine for the indirect estimation of origin-
	destination-type migration flow tables with known net migration and
	grand totals.

# Description

The cm\_net function finds the maximum likelihood estimates for fitted values in the log-linear model:

 $\log y_{ij} = \log \alpha_i + \log \alpha_i^{-1} + \log m_{ij}$ 

#### Usage

```
cm_net_tot(
   net_tot = NULL,
   tot = NULL,
   tol = 1e-06,
   maxit = 500,
   verbose = TRUE,
   alpha0 = rep(1, length(net_tot)),
   lambda0 = 1,
   alpha_constrained = TRUE
)
```

## Arguments

net_tot	Vector of net migration totals to constrain the sum of the imputed cell row and columns. Elements must sum to zero.
tot	Numeric value of grand total to constrain sum of all imputed cells.
m	Array of auxiliary data. By default, set to 1 for all origin-destination-migrant typologies combinations.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.
alpha0	Vector of initial estimates for alpha
lambda0 Numeric value of initial estimates for lambda alpha_constrained	
	Logical value to indicate if the first alpha should be constrain to unity. By default TRUE

# Value

Conditional maximisation routine set up using the partial likelihood derivatives. The argument net\_tot takes the known net migration totals. The user must ensure that the net migration totals sum globally to zero.

Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

## Author(s)

Guy J. Abel, Peter W. F. Smith

## death\_mat

```
addmargins(m)
sum_net(m)
y <- cm_net_tot(net_tot = c(-100, 125, -75, 50), tot = 600, m = m)
addmargins(y$n)
sum_net(y$n)</pre>
```

```
death_mat
```

Calculate deaths for each element of place of birth - place of residence stock matrix

## Description

This function is predominantly intended to be used within the ffs routines in the migest package.

## Usage

```
death_mat(
  d_por = NULL,
  m1 = NULL,
  method = "proportion",
  m2 = NULL,
  b_por = NULL
)
```

## Arguments

d_por	Vector of numeric values for deaths in each place of residence.
m1	Matrix of migrant stock totals at time $t$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t$ . Used to distribute deaths proportionally to each migrant stock population.
method	Character string of either "proportion" or "accounting" to choose method to distribute deaths. The "proportion" method assumes the mortality rate in each place of birth sub-group (native born and all foreign born stocks) is the same. The "accounting" method ensures that the the deaths by place of birth matches that implied by demographic accounting. Still needs to be explored fully.
m2	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ . Used to distribute deaths proportionally to each migrant stock population. For use when method = "accounting"
b_por	Vector of numeric values for births in each place of residence. For use when method = "accounting".

#### Value

Matrix of place of death by place of residence

dict\_ims

Dictionary to look up region geographies based on countries used in UN DESA International Migrant Stock.

#### Description

Intended for use as a custom dictionary with the countrycode package, where the existing UN region and area codes do not match those used by UN DESA in the WPP, see https://github.com/vincentarelbundock/countrycode/issues/253

#### Usage

dict\_ims

## Format

Data frame with 243 rows and 18 columns. One of first three columns intended as input for origin in countrycode.

name Country name

iso3c ISO numeric code

iso3n ISO 3 letter code

Remaining columns intended as input for destination in countrycode.

name\_short Short country name

ims Country in UN DESA International Migration Stock data. Some codes added for older political geographies to match World Bank data and older country units in IMS

region Geographic region of country (6)

**region\_sub** Geographic sub region of country (22). Filled using region if none given in original data

region\_sdg SDG region of country (8)

- **region\_sdg\_sub** Sub SDG region of country (9). Filled using region\_sdg if none given in original data
- region\_wb World Bank region

**un\_develop** UN development group of country (3)

**wb\_income** World Bank income group of country (3)

wb\_income\_detail Detailled World Bank income group of country (4)

Ildc Indicator variable for Land-Locked Developing Countries (32)

sids Indicator variable for Small Island Developing States (58)

region\_as2014 Region grouping used for global chord diagram plots by Abel and Sander (2014)

region\_sab2014 Region grouping used for global chord diagram plots by Sander, Abel and Bauer (2014)

region\_a2018 Region grouping used for global chord diagram plots by Abel (2018)

region\_ac2022 Region grouping used for global chord diagram plots by Abel and Cohen (2022)

## ffs\_demo

#### Source

The aggregates\_correspondence\_table\_2020\_1.xlsx file of United Nations Department of Economic and Social Affairs, Population Division (2020). International Migrant Stock 2020.

#### Examples

```
dict_ims
## Not run:
library(tidyverse)
library(countrycode)
# download Abel and Cohen (2019) estimates
f <- read_csv("https://ndownloader.figshare.com/files/38016762", show_col_types = FALSE)</pre>
# use dictionary to get region to region flows
d <- f %>%
  mutate(
   orig = countrycode(
      sourcevar = orig, custom_dict = dict_ims,
      origin = "iso3c", destination = "region"),
    dest = countrycode(
      sourcevar = dest, custom_dict = dict_ims,
      origin = "iso3c", destination = "region")
  ) %>%
  group_by(year0, orig, dest) %>%
  summarise_all(sum)
d
## End(Not run)
```

ffs\_demo

Estimation of bilateral migrant flows from bilateral migrant stocks using demographic accounting approaches

## Description

Estimates migrant transitions flows between two sequential migrant stock tables. Replaces old ffs.

## Usage

```
ffs_demo(
   stock_start = NULL,
   stock_end = NULL,
   births = NULL,
   deaths = NULL,
   seed = NULL,
   stayer_assumption = TRUE,
   match_global = "before-demo-adjust",
   match_birthplace_tot_method = "rescale",
```

```
birth_method = "native",
birth_non_negative = TRUE,
death_method = "proportion",
verbose = FALSE,
return = "flow"
```

# Arguments

stock_start	Matrix of migrant stock totals at time <i>t</i> . Rows in the matrix correspond to place of birth and columns to place of residence at time <i>t</i> . Previously had argument name m1.
stock_end	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ . Previously had argument name m2.
births	Vector of the number of births between time $t$ and $t+1$ in each region. Previously had argument name b_por.
deaths	Vector of the number of deaths between time $t$ and $t+1$ in each region. Previously had argument name d_por.
seed	Matrix of auxiliary data. By default set to 1 for all origin-destination combina- tions. Previously had argument name m.
stayer_assumpti	ion
	Logical value to indicate whether to use a quasi-independent or independent IPFP to estimate flows. By default uses quasi-independent, i.e. is set to TRUE and estimates the minimum migration. When set to FALSE estimates flows under the independent model as used as part of Azose and Raftery (2019).
match_global	Character string used to indicate whether to balance the change in stocks totals with the changes in births and deaths. Only applied when match_birthplace_tot_method is either rescale or rescale-adjust-zero-fb. By default uses after-demo-adjust rather than before-demo-adjust which I think minimises risk of negative values.
match_birthplac	ce_tot_method
	Character string passed to method argument in match_birthplace_tot to en- sure place of birth margins in stock tables match.
birth_method	Character string passed to method argument in birth_mat.
birth_non_negat	tive
	Logical value passed to non_negative argument in birth_mat.
death_method	Character string passed to method argument in death_mat.
verbose	Logical value to show progress of the estimation procedure. By default FALSE.
return	Character string used to indicate whether to return the array of estimated flows when set to flow (default), array of demographic accounts when set to account or the demographic account, list of input settings and the origin-destination ma- trix when set to classic

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#### ffs\_demo

#### Value

Estimates migrant transitions flows between two sequential migrant stock tables using various methods. See the example section for possible variations on estimation methods.

Detail of returned object varies depending on the setting used in the return argument.

#### Author(s)

Guy J. Abel

## References

Abel and Cohen (2019) Bilateral international migration flow estimates for 200 countries *Scientific Data* 6 (1), 1-13

Azose & Raftery (2019) Estimation of emigration, return migration, and transit migration between all pairs of countries *Proceedings of the National Academy of Sciences* 116 (1) 116-122

Abel, G. J. (2018). Estimates of Global Bilateral Migration Flows by Gender between 1960 and 2015. *International Migration Review* 52 (3), 809–852.

Abel, G. J. and Sander, N. (2014). Quantifying Global International Migration Flows. *Science*, 343 (6178) 1520-1522

Abel, G. J. (2013). Estimating Global Migration Flow Tables Using Place of Birth. *Demographic Research* 28, (18) 505-546

## See Also

ffs\_diff, ffs\_rates

```
##
## without births and deaths over period
##
# data as in demographic research and science paper papers
s1 <- matrix(data = c(1000, 100, 10, 0, 55, 555, 50, 5, 80, 40, 800, 40, 20, 25, 20, 200),
             nrow = 4, ncol = 4, byrow = TRUE)
s2 <- matrix(data = c(950, 100, 60, 0, 80, 505, 75, 5, 90, 30, 800, 40, 40, 45, 0, 180),
             nrow = 4, ncol = 4, byrow = TRUE)
b <- d <- rep(0, 4)
r <- LETTERS[1:4]</pre>
dimnames(s1) <- dimnames(s2) <- list(birth = r, dest = r)</pre>
names(b) <- names(d) <- r
addmargins(s1)
addmargins(s2)
b
d
# demographic research and science paper example
e0 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d)
e0
sum_od(e0)
```

```
# international migration review paper example
s1[,] <- c(100, 20, 10, 20, 10, 55, 40, 25, 10, 25, 140, 20, 0, 10, 65, 200)
s2[,] <- c(70, 25, 10, 40, 30, 60, 55, 45, 10, 10, 140, 0, 10, 15, 50, 180)
addmargins(s1)
addmargins(s2)
e1 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d)
sum_od(e1)
# international migration review supp. material example
# distance matrix
dd <- matrix(data = c(0, 5, 50, 500, 5, 0, 45, 495, 50, 45, 0, 450, 500, 495, 450, 0),
             nrow = 4, ncol = 4, byrow = TRUE)
dimnames(dd) <- list(orig = r, dest = r)</pre>
dd
e2 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d, seed = dd)
sum_od(e2)
##
## with births and deaths over period
##
# demographic research paper example (with births and deaths)
s1[,] <- c(1000, 55, 80, 20, 100, 555, 40, 25, 10, 50, 800, 20, 0, 5, 40, 200)
s2[,] <- c(1060, 45, 70, 30, 60, 540, 75, 30, 10, 40, 770, 20, 10, 0, 70, 230)
b[] <- c(80, 20, 40, 60)
d[] <- c(70, 30, 50, 10)
e3 <- ffs_demo(stock_start = s1, stock_end = s2,</pre>
               births = b, deaths = d,
               match_birthplace_tot_method = "open-dr")
sum_od(e3)
# makes more sense to use this method
e4 <- ffs_demo(stock_start = s1, stock_end = s2,</pre>
               births = b, deaths = d,
               match_birthplace_tot_method = "open")
sum_od(e4)
# science paper supp. material example
b[] <- c(80, 20, 60, 60)
e5 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d)
sum_od(e5)
# international migration review supp. material example (with births and deaths)
s1[,] <- c(100, 20, 10, 20, 10, 55, 40, 25, 10, 25, 140, 20, 0, 10, 65, 200)
s2[,] <- c(75, 20, 30, 30, 25, 45, 40, 30, 5, 30, 150, 20, 0, 15, 60, 230)
b[] <- c(10, 50, 25, 60)
d[] <- c(30, 10, 40, 10)
e6 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d)</pre>
sum_od(e6)
# scientific data 2019 paper
s1[] <- c(100, 80, 30, 60, 10, 180, 10, 70, 10, 10, 140, 10, 0, 90, 40, 160)
s2[] <- c(95, 75, 55, 35, 5, 225, 0, 25, 15, 5, 115, 25, 5, 55, 50, 215)
```

ffs\_diff

```
b[] <- c(0, 0, 0, 0)
d[] <- c(0, 0, 0, 0)
e7 <- ffs_demo(stock_start = s1, stock_end = s2, births = b, deaths = d)
sum_od(e7)</pre>
```

		ff	

Estimation of bilateral migrant flows from bilateral migrant stocks using stock differencing approaches

## Description

Estimates migrant transitions flows between two sequential migrant stock tables using differencing approaches commonly used by economists.

## Usage

```
ffs_diff(
   stock_start,
   stock_end,
   decrease = "return",
   include_native_born = FALSE
)
```

#### Arguments

stock_start	Matrix of migrant stock totals at time $t$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t$
stock_end	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
decrease	How to treat decreases in bilateral stocks over the $t$ to $t+1$ period (so as to avoid a negative bilateral flow estimates). See details for possible options. Default is return
include_native_born	
	Logical value to indicate whether to include diagonal elements of stock_start and stock_end. Default of FALSE - not include.

#### Value

Estimates migrant transitions flows between two sequential migrant stock tables.

When decrease = "zero" all decreases in migrant stocks over there period are set to zero, following the approach of Bertoli and Fernandez-Huertas Moraga (2015)

When decrease = "return" all decreases in migrant stocks are assumed to correspond to return flows back to their place of birth, following the approach of Beine and Parsons (2015)

#### Author(s)

Guy J. Abel

#### References

Beine, Michel, Simone Bertoli, and Jesús Fernández-Huertas Moraga. (2016). A Practitioners' Guide to Gravity Models of International Migration. *The World Economy* 39(4):496–512.

#### See Also

ffs\_demo, ffs\_rates

#### Examples

ffs_rates	Estimation of bilateral migrant flows from bilateral migrant stocks us-
	ing rates approaches

## Description

Estimates migrant transitions flows between two sequential migrant stock tables using approached based on rates.

#### Usage

```
ffs_rates(stock_start = NULL, stock_end = NULL, M = NULL, method = "dennett")
```

#### Arguments

stock_start	Matrix of migrant stock totals at time $t$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t$
stock_end	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
М	Numeric value for the global sum of migration flows, used for dennett approach.
method	Method to estimate flows. Can take values dennett or rogers-von-rabenau. See details section for more information. Uses dennett as default.

ffs\_rates

#### Value

Estimates migrant transitions flows based on migration rates.

When method = "dennett" migration are derived from the matrix supplied to stock\_start. Dennett uses bilateral migrant stocks at beginning of period. Rates then multiplied by global migration flows supplied in M.

When method = "rogers-von-rabenau" a matrix of growth rates are derived from the changes in initial populations stock stock\_start to obtain stock\_end;

 $P^{t+1} = gP^t$ 

and then multiplied by the corresponding populations at risk in stock\_start. Can result in negative flows.

#### Author(s)

Guy J. Abel

#### References

Dennett, A. (2015). Estimating an Annual Time Series of Global Migration Flows - An Alternative Methodology for Using Migrant Stock Data. *Global Dynamics: Approaches from Complexity Science*, 125–142. https://doi.org/10.1002/9781118937464.ch7

Rogers, A., & Von Rabenau, B. (1971). Estimation of interregional migration streams from placeof-birth-by-residence data. *Demography*, 8(2), 185–194.

#### See Also

ffs\_demo, ffs\_rates

```
index_age
```

## Description

Summary measures of migration age profiles as proposed by Rogers (1975), Bell et. al. (2002), Bell and Muhidin (2009) and Bernard, Bell and Charles-Edwards (2014)

# Usage

```
index_age(
  d = NULL,
  age,
  mi,
  age_min = 5,
  age_max = 65,
  breadth = 5,
  age_col = "age",
  mi_col = "mi",
  long = TRUE
)
```

# Arguments

d	Data frame of age specific migration intensities. If used, ensure the correct column names are passed to age_col and mi_col.
age	Numeric vector of ages. Used if d = NULL.
mi	Numeric vector of migration intensities corresponding to each value of age. Used if d = NULL.
age_min	Numeric value for minimum age for peak calculations. Taken as 5 by default.
age_max	Numeric value for maximum age for peak calculations. Taken as 65 by default.
breadth	Numeric value for number of age groups around peak to be used in breadth_peak measure. Default of 5.
age_col	Character string of the age column name (when d is provided)
mi_col	Character string of the migration intensities column name (when d is provided)
long	Logical to return a long data frame with index values all in one column

# Value

A tibble with 8 summary measures where

gmr	Gross migraproduction rate of Rogers (1975)
peak_mi	Peak migration intensities, from Bell et. al. (2002)
peak_age	Corresponding age of peak_mi, from Bell et. al. (2002)

peak_breadth	Breadth of peak, from Bell and Muhidin (2009)
peak_share	Percentage share of peak breadth of all migration, from Bell and Muhidin (2009)
murc	Maximum upward rate of change of Bernard, Bell and Charles-Edwards (2014)
mdrc	Maximum downward rate of change of Bernard, Bell and Charles-Edwards (2014)
asymmetry	Asymmetry between the murc and mudc, from Bernard, Bell and Charles-Edwards (2014)

#### Source

Rogers, A. (1975). Introduction to Multiregional Mathematical Demography. Wiley.

Bell, M., Blake, M., Boyle, P., Duke-Williams, O., Rees, P. H., Stillwell, J., & Hugo, G. J. (2002). Cross-national comparison of internal migration: issues and measures. Journal of the Royal Statistical Society: Series A (Statistics in Society), 165(3), 435–464. https://doi.org/10.1111/1467-985X.00247

Bell, M., & Muhidin, S. (2009). Cross-National Comparisons of Internal Migration (Research Paper 2009/30; Human Development Reports).

Bernard, A., Bell, M., & Charles-Edwards, E. (2014). Improved measures for the cross-national comparison of age profiles of internal migration. Population Studies, 68(2), 179–195. https://doi.org/10.1080/00324728.2014

#### Examples

```
library(dplyr)
ipumsi_age %>%
  filter(sample == "BRA2000") %>%
  mutate(mi = migrants/population) %>%
  index_age()
ipumsi_age %>%
  group_by(sample) %>%
  mutate(mi = migrants/population) %>%
  index_age(long = FALSE)
```

index_age_rc	Summary indices of age migration profile based on parameters from a
	Rogers and Castro schedule

## Description

Summary indices of age migration profile based on parameters from a Rogers and Castro schedule

#### Usage

index\_age\_rc(pars = NULL, long = TRUE)

#### Arguments

pars	Named vector or parameters parameters from a Rogers and Castro schedule
long	Logical to return a long data frame with index values all in one column

## Value

A tibble with at least five summary measures

#### Source

Rogers, A., & Castro, L. J. (1981). Model Migration Schedules. In IIASA Research Report (Vol. 81, Issue RR-81-30). http://webarchive.iiasa.ac.at/Admin/PUB/Documents/RR-81-030.pdf

# Examples

```
library(dplyr)
library(tibble)
rc_model_fund %>%
    deframe() %>%
    index_age_rc()
```

index\_connectivity Summary indices of migration connectivity

## Description

Summary indices of migration connectivity

#### Usage

```
index_connectivity(
  m = NULL,
  gini_orig_all = FALSE,
  gini_dest_all = FALSE,
  gini_corrected = TRUE,
  orig = "orig",
  dest = "dest",
  flow = "flow",
  long = TRUE
}
```

)

## Arguments

m

A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.

gini\_orig\_all Logical to include gini index values for all origin regions. Default FALSE.

gini_dest_all	Logical to include gini index values for all destination regions. Default FALSE.
gini_corrected	Logical to use corrected denominator in Gini index of Bell (2002) or original of David A. Plane and Mulligan (1997)
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)
long	Logical to return a long data frame with index values all in one column

# Value

A tibble with 12 summary measures:

connectivity	Migration connectivity index of Bell et. al. (2002) for the share of non-zero flows. A value of 0 means no connections (all zero flows) and 1 shows that all regions are connected by migrants.
inequality_equa	
	Migration inequality index of Bell et. al. (2002) based on a distributions of flows compared to equal distributions of expected flows . A value of 0 shows complete equality in flows and 1 shows maximum inequality.
inequality_sim	Migration inequality index of Bell et. al. (2002) based on a distributions of flows compared to distributions of expected flows from a Poisson regression independence fit flow ~ orig + dest. A value of 0 shows complete equality in flows and 1 shows maximum inequality.
gini_total	Overall concentration of migration from Bell (2002), corrected from Plane and Mulligan (1997). A value of 0 means no spatial focusing and 1 shows that all mi- grants are found in one single flow. Calculated using migration.indices::migration.gini.total()
gini_orig_stand	lardized
	Relative extent to which the origin selections of out-migrations are spatially fo- cused. A value of 0 means no spatial focusing and 1 shows maximum focusing. Adapted from migration.indices::migration.gini.row.standardized().
gini_dest_stand	
-	Relative extent to which the destination selections of in-migrations are spatially focused. A value of 0 means no spatial focusing and 1 shows maximum focus- ing. Adapted from migration.indices::migration.gini.col.standardized().
mwg_orig	Origin spatial focusing, from Bell et. al. (2002). Calculated using migration.indices::migration.wei
mwg_dest	Destination spatial focusing, from Bell et. al. (2002). Calculated using migration.indices::migration
mwg_mean	Mean spatial focusing, from Bell et. al. (2002). Average of the origin and desti- nation migration weighted Gini indices (mwg_orig and mwg_dest). A value of 0 means no spatial focusing and 1 shows that all migrants are found in one region. Calculated using migration.indices::migration.weighted.gini.mean()
CV	Coefficient of variation from Rogers and Raymer (1998).
асv	Aggregated system-wide coefficient of variation from Rogers and Sweeney (1998), using migration.indices::migration.acv()

## Source

Bell, M., Blake, M., Boyle, P., Duke-Williams, O., Rees, P. H., Stillwell, J., & Hugo, G. J. (2002). Cross-national comparison of internal migration: issues and measures. Journal of the Royal Statistical Society: Series A (Statistics in Society), 165(3), 435–464. https://doi.org/10.1111/1467-985X.00247

Rogers, A., & Raymer, J. (1998). The Spatial Focus of US Interstate Migration Flows. International Journal of Population Geography, 4(1), 63–80. https://doi.org/10.1002/(SICI)1099-1220(199803)4%3A1<63%3A%3AAID-IJPG87>3.0.CO%3B2-U

Rogers, A., & Sweeney, S. (1998). Measuring the Spatial Focus of Migration Patterns. Professional Geographer, 50(2), 232–242.

Plane, D., & Mulligan, G. F. (1997). Measuring spatial focusing in a migration system. Demography, 34(2), 251–262.

#### Examples

```
library(dplyr)
korea_gravity %>%
  filter(year == 2020) %>%
  select(orig, dest, flow) %>%
  index_connectivity()
```

index\_distance Summary indices of migration distance

## Description

Summary indices of migration distance

#### Usage

```
index_distance(
  m = NULL,
  d = NULL,
  orig = "orig",
  dest = "dest",
  flow = "flow",
  dist = "dist",
  long = TRUE
)
```

#### Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
d	A matrix or data frame of origin-destination distances. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and dist. Region names should match those in m.
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when $m$ is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)
dist	Character string of the distance column name (when dist is a data frame rather than a matrix)
long	Logical to return a long data frame with index values all in one column

#### Value

A tibble with 3 summary measures where

mean	Mean migration distance from Bell et. al. (2002) - not discussed in text but given in Table 6
median	Mean migration distance from Bell et. al. (2002)
decay	Distance decay parameter obtained from a Poisson regression model (flow ~ orig + dest + log(dist))

# Source

Bell, M., Blake, M., Boyle, P., Duke-Williams, O., Rees, P. H., Stillwell, J., & Hugo, G. J. (2002). Cross-national comparison of internal migration: issues and measures. Journal of the Royal Statistical Society: Series A (Statistics in Society), 165(3), 435–464. https://doi.org/10.1111/1467-985X.00247

```
# single year
index_distance(
   m = subset(korea_gravity, year == 2020),
   d = subset(korea_gravity, year == 2020),
   dist = "dist_cent"
)
# multiple years
library(dplyr)
library(tidyr)
```

```
library(purr)
korea_gravity %>%
 select(year, orig, dest, flow, dist_cent) %>%
group_nest(year) %>%
mutate(i = map2(
    .x = data, .y = data,
    .f = ~index_distance(m = .x, d = .y, dist = "dist_cent", long = FALSE)
)) %>%
select(-data) %>%
unnest(i)
```

```
index_impact
```

Summary indices of migration impact

# Description

Summary indices of migration impact

# Usage

```
index_impact(
    m,
    p,
    pop = "pop",
    reg = "region",
    orig = "orig",
    dest = "dest",
    flow = "flow",
    long = TRUE
)
```

# Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
р	A data frame or named vector for the total population. When data frame, column of populations labelled using pop and region names labelled reg.
рор	Character string of the population column name
reg	Character string of the region column name. Must match dimension names or values in origin and destination columns of m.
orig	Character string of the origin column name (when $m$ is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)

30

flow	Character string of the flow column name (when m is a data frame rather than a
	matrix)
long	Logical to return a long data frame with index values all in one column

#### Value

A tibble with 4 summary measures where

effectivness	Migration effectiveness index (MEI) from Shryock et al. (1975). Values range between 0 and 100. High values indicate migration is an efficient mechanism of population redistribution, generating a large net migration. Conversely, low values denote that migration is closely balanced, leading to comparatively little redistribution.
anmr	Aggregate net migration rate from Bell et. al. (2002). The population weighted version of mei.
perference	Index of preference, given in UN DESA (1983). From Bachi (1957) and Shry- ock et al. (1975) - measures size of migration compared to expected flows based on unifrom migration. Can go from 0 to infinity
velocity	Index of velocity, given in UN DESA (1983). From Bogue, Shryock, Jr. & Ho- ermann (1957) - measures size of migration compared to expected flows based on population size alone. Can go from 0 to infinity

#### Source

Bell, M., Blake, M., Boyle, P., Duke-Williams, O., Rees, P. H., Stillwell, J., & Hugo, G. J. (2002). Cross-national comparison of internal migration: issues and measures. Journal of the Royal Statistical Society: Series A (Statistics in Society), 165(3), 435–464. https://doi.org/10.1111/1467-985X.00247

Shryock, H. S., & Siegel, J. S. (1976). The Methods and Materials of Demography. (E. G. Stock-well (ed.); Condensed). Academic Press.

United Nations Department of Economic and Social Affairs Population Division. (1970). Methods of measuring internal migration. United Nations Department of Economic and Social Affairs Population Division - 1970 - Methods of measuring internal migration https://www.un.org/ development/desa/pd/sites/www.un.org.development.desa.pd/files/files/documents/2020/ Jan/manual\_vi\_methods\_of\_measuring\_internal\_migration.pdf

```
filter(year == 2020) %>%
  distinct(dest, dest_pop)
р
index_impact(m = m, p = p, pop = "dest_pop", reg = "dest")
# multiple years
library(tidyr)
library(purrr)
korea_gravity %>%
  select(year, orig, dest, flow, dest_pop) %>%
  group_nest(year) %>%
  mutate(m = map(.x = data, .f = ~select(.x, orig, dest, flow)),
        p = map(.x = data, .f = ~distinct(.x, dest, dest_pop)),
        i = map2(.x = m, .y = p,
                  .f = ~index_impact(
                   m = .x, p = .y, pop = "dest_pop", reg = "dest", long = FALSE
                 ))) %>%
  select(-data, -m, -p) %>%
  unnest(i)
```

index\_intensity Summary indices of migration intensity

## Description

Summary indices of migration intensity

#### Usage

```
index_intensity(mig_total = NULL, pop_total = NULL, n = NULL, long = TRUE)
```

## Arguments

mig_total	Numeric value for the total number of migrations.
pop_total	Numeric value for the total population.
n	Numeric value for the number of regions used in the definition of migration for mig_total.
long	Logical to return a long data frame with index values all in one column

## Value

A tibble with 2 summary measures where

стр	Crude migration probability from Bell et. al. (2002), sometimes known as crude migration intensity, e.g. Bernard (2017)
courgeau_k	Intensity measure of Courgeau (1973)

#### Source

Bell, M., Blake, M., Boyle, P., Duke-Williams, O., Rees, P. H., Stillwell, J., & Hugo, G. J. (2002). Cross-national comparison of internal migration: issues and measures. Journal of the Royal Statistical Society: Series A (Statistics in Society), 165(3), 435–464. https://doi.org/10.1111/1467-985X.00247

Courgeau, D. (1973). Migrants et migrations. Population, 28(1), 95–129. https://doi.org/10.2307/1530972

Bernard, A., Rowe, F., Bell, M., Ueffing, P., Charles-Edwards, E., & Zhu, Y. (2017). Comparing internal migration across the countries of Latin America: A multidimensional approach. Plos One, 12(3), e0173895. https://doi.org/10.1371/journal.pone.0173895

```
# single year
library(dplyr)
m <- korea_gravity %>%
  filter(year == 2020,
         orig != dest)
m
p <- korea_gravity %>%
  filter(year == 2020) %>%
  distinct(dest, dest_pop)
р
index_intensity(mig_total = sum(m$flow), pop_total = sum(p$dest_pop*1e6), n = nrow(p))
# multiple years
library(tidyr)
library(purrr)
mm <- korea_gravity %>%
 filter(orig != dest) %>%
  group_by(year) %>%
  summarise(m = sum(flow))
mm
pp <- korea_gravity %>%
  group_by(year) %>%
  distinct(dest, dest_pop) %>%
  summarise(p = sum(dest_pop)*1e6,
            n = n_distinct(dest))
рр
library(purrr)
library(tidyr)
mm %>%
  left_join(pp) %>%
  mutate(i = pmap(
    .1 = list(m, p, n),
    .f = ~index_intensity(mig_total = ..1, pop_total = ..2, n = ..3, long = FALSE)
  )) %>%
  unnest(cols = i)
```

indian\_sub

# Description

Lifetime migration (stock) totals from India

## Usage

indian\_sub

#### Format

Data frame with 164 rows and 7 columns:

zone Zone of state. In some cases the state and zone are the same entity

state Indian state

sex Migrant sex

in\_migrants In-migrant total based on birthplace

out\_migrants Out-migrant total based on birthplace

net\_migrants Net migrant total based on birthplace

## Source

Zachariah, K. C. (1964). A Historical Study of Internal Migration in the Indian Sub-Continent 1901-1931. (Vol. 19). Asia Publishing House.

Scraped from https://archive.org/details/in.ernet.dli.2015.130424/page/n73/mode/
2up

ipf2

Iterative proportional fitting routine for the indirect estimation of origin-destination migration flow table with known margins.

#### Description

The ipf2 function finds the maximum likelihood estimates for fitted values in the log-linear model:

 $\log y_{ij} = \log \alpha_i + \log \beta_j + \log m_{ij}$ 

where  $m_{ij}$  is a set of prior estimates for  $y_{ij}$  and itself is no more complex than the one being fitted.

ipf2

# Usage

```
ipf2(
  row_tot = NULL,
  col_tot = NULL,
  m = matrix(1, length(row_tot), length(col_tot)),
  tol = 1e-05,
  maxit = 500,
  verbose = FALSE
)
```

# Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
m	Matrix of auxiliary data. By default set to 1 for all origin-destination combina- tions.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

# Value

Iterative Proportional Fitting routine set up in a similar manner to Agresti (2002, p.343). This is equivalent to a conditional maximization of the likelihood, as discussed by Willekens (1999), and hence provides identical indirect estimates to those obtained from the cm2 routine.

The user must ensure that the row and column totals are equal in sum. Care must also be taken to allow the dimension of the auxiliary matrix (m) to equal those provided in the row and column totals.

If only one of the margins is known, the function can still be run. The indirect estimates will correspond to the log-linear model without the  $\alpha_i$  term if (row\_tot = NULL) or without the  $\beta_j$  term if (col\_tot = NULL)

Returns a list object with

mu	Origin-Destination matrix of indirect estimates
----	---

tol Tolerance level at final iteration

## Author(s)

Guy J. Abel

#### References

Agresti, A. (2002). Categorical Data Analysis 2nd edition. Wiley.

Willekens, F. (1999). Modelling Approaches to the Indirect Estimation of Migration Flows: From Entropy to EM. *Mathematical Population Studies* 7 (3), 239–78.

#### See Also

cm2, ipf3

## Examples

```
## with Willekens (1999) data
dn <- LETTERS[1:2]</pre>
y <- ipf2(row_tot = c(18, 20), col_tot = c(16, 22),</pre>
          m = matrix(c(5, 1, 2, 7), ncol = 2,
                      dimnames = list(orig = dn, dest = dn)))
round(addmargins(y$mu),2)
## with all elements of offset equal
y <- ipf2(row_tot = c(18, 20), col_tot = c(16, 22))</pre>
round(addmargins(y$mu),2)
## with bigger matrix
dn <- LETTERS[1:3]
y \le ipf2(row_tot = c(170, 120, 410), col_tot = c(500, 140, 60),
          m = matrix(c(50, 10, 220, 120, 120, 30, 545, 0, 10), ncol = 3,
                      dimnames = list(orig = dn, dest = dn)))
# display with row and col totals
round(addmargins(y$mu))
## only one margin known
dn <- LETTERS[1:2]</pre>
y <- ipf2(row_tot = c(18, 20), col_tot = NULL,</pre>
          m = matrix(c(5, 1, 2, 7), ncol = 2,
                      dimnames = list(orig = dn, dest = dn)))
round(addmargins(y$mu))
```

ipf2\_block

Iterative proportional fitting routine for the indirect estimation of origin-destination-type migration flow tables with known origin and destination margins and block diagonal elements.

#### Description

The ipf2.b function finds the maximum likelihood estimates for fitted values in the log-linear model:

 $\log y_{pq} = \log \alpha_p + \log \beta_q + \log \lambda_{ij} I(p \in i, q \in j) + \log m_{pq}$ 

where  $m_{pq}$  is a prior estimate for  $y_{pq}$  and is no more complex than the matrices being fitted. The  $\lambda_{ij}I(p \in i, q \in j)$  term ensures a saturated fit on the block the (i, j) block.
ipf2\_block

# Usage

```
ipf2_block(
  row_tot = NULL,
  col_tot = NULL,
  block_tot = NULL,
  block = NULL,
  m = NULL,
  tol = 1e-05,
  maxit = 500,
  verbose = TRUE,
  ...
)
```

# Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
block_tot	Matrix of block totals to constrain the sum of the imputed cell blocks.
block	Matrix of block structure corresponding to block_tot.
m	Matrix of auxiliary data. By default set to 1 for all origin-destination combina- tions.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.
	Additional arguments passes to block_matrix.

# Value

Iterative Proportional Fitting routine set up using the partial likelihood derivatives. The arguments row\_tot and col\_tot take the row-table and column-table specific known margins. The block\_tot take the totals over the blocks in the matrix defined with b. Diagonal values can be added by the user, but care must be taken to ensure resulting diagonals are feasible given the set of margins.

The user must ensure that the row and column totals in each table sum to the same value. Care must also be taken to allow the dimension of the auxiliary matrix (m) equal those provided in the row and column totals.

Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

#### Author(s)

Guy J. Abel

#### See Also

block\_matrix, stripe\_matrix

### Examples

ipf2_stripe	iterative proportional fitting routine for the indirect estimation of
	origin-destination-type migration flow tables with known origin and
	destination margins and stripe elements.

# Description

The ipf2.b function finds the maximum likelihood estimates for fitted values in the log-linear model:

$$\log y_{pq} = \log \alpha_p + \log \beta_q + \log \lambda_{ij} I(p \in i, q \in j) + \log m_{pq}$$

where  $m_{pq}$  is a prior estimate for  $y_{pq}$  and is no more complex than the matrices being fitted. The  $\lambda_{ij}I(p \in i, q \in j)$  term ensures a saturated fit on the block the (i, j) block.

#### Usage

```
ipf2_stripe(
  row_tot = NULL,
  col_tot = NULL,
  stripe_tot = NULL,
  stripe = NULL,
  m = NULL,
  tol = 1e-05,
  maxit = 500,
  verbose = TRUE,
  ...
)
```

# ipf2\_stripe

## Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
stripe_tot	Matrix of stripe totals to constrain the sum of the imputed cell blocks.
stripe	Matrix of stripe structure corresponding to stripe_tot.
m	Matrix of auxiliary data. By default set to 1 for all origin-destination combina- tions.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

### Value

Iterative Proportional Fitting routine set up using the partial likelihood derivatives. The arguments row\_tot and col\_tot take the row-table and column-table specific known margins. The stripe\_tot take the totals over the stripes in the matrix defined with b. Diagonal values can be added by the user, but care must be taken to ensure resulting diagonals are feasible given the set of margins. The user must ensure that the row and column totals in each table sum to the same value. Care must also be taken to allow the dimension of the auxiliary matrix (m) equal those provided in the row and column totals. Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

# Author(s)

Guy J. Abel

# See Also

stripe\_matrix, block\_matrix

# Examples

```
stripe = stripe_matrix(x = 1:21, s = c(2,2,3), byrow = TRUE))
addmargins(y$mu)
```

ipf3 Iterative proportional fitting routine for the indirect estimation of origin-destination-migrant type migration flow tables with known origin and destination margins.

## Description

The ipf3 function finds the maximum likelihood estimates for fitted values in the log-linear model:

 $\log y_{ijk} = \log \alpha_i + \log \beta_j + \log \lambda_k + \log \gamma_{ik} + \log \kappa_{jk} + \log m_{ijk}$ 

where  $m_{ijk}$  is a set of prior estimates for  $y_{ijk}$  and is no more complex than the matrices being fitted.

## Usage

```
ipf3(
  row_tot = NULL,
  col_tot = NULL,
  m = NULL,
  tol = 1e-05,
  maxit = 500,
  verbose = TRUE
)
```

#### Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
m	Array of auxiliary data. By default set to 1 for all origin-destination-migrant typologies combinations.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

#### Value

Iterative Proportional Fitting routine set up in a similar manner to Agresti (2002, p.343). The arguments row\_tot and col\_tot take the row-table and column-table specific known margins.

The user must ensure that the row and column totals in each table sum to the same value. Care must also be taken to allow the dimension of the auxiliary matrix (m) to equal those provided in the row and column totals.

Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

# Author(s)

Guy J. Abel

# References

Abel and Cohen (2019) Bilateral international migration flow estimates for 200 countries *Scientific Data* 6 (1), 1-13

Azose & Raftery (2019) Estimation of emigration, return migration, and transit migration between all pairs of countries *Proceedings of the National Academy of Sciences* 116 (1) 116-122

Abel, G. J. (2013). Estimating Global Migration Flow Tables Using Place of Birth. *Demographic Research* 28, (18) 505-546

Agresti, A. (2002). Categorical Data Analysis 2nd edition. Wiley.

# See Also

ipf3\_qi, ipf2

## Examples

```
## create row-table and column-table specific known margins.
dn <- LETTERS[1:4]</pre>
P1 <- matrix(c(1000, 100, 10,
                                 0.
               55, 555, 50,
                                 5,
                     40, 800 , 40,
               80,
                     25, 20, 200),
               20,
             nrow = 4, ncol = 4, byrow = TRUE,
             dimnames = list(pob = dn, por = dn))
                               0,
P2 <- matrix(c(950, 100, 60,
                80, 505, 75,
                               5.
                90, 30, 800, 40,
                40, 45, 0, 180),
             nrow = 4, ncol = 4, byrow = TRUE,
             dimnames = list(pob = dn, por = dn))
# display with row and col totals
addmargins(P1)
addmargins(P2)
# run ipf
y <- ipf3(row_tot = t(P1), col_tot = P2)</pre>
# display with row, col and table totals
round(addmargins(y$mu), 1)
# origin-destination flow table
round(sum_od(y$mu), 1)
```

```
ipf3_qi
```

```
## with alternative offset term
dis <- array(c(1, 2, 3, 4, 2, 1, 5, 6, 3, 4, 1, 7, 4, 6, 7, 1), c(4, 4, 4))
y <- ipf3(row_tot = t(P1), col_tot = P2, m = dis)
# display with row, col and table totals
round(addmargins(y$mu), 1)
# origin-destination flow table
round(sum_od(y$mu), 1)
```

```
ipf3_qi
```

Iterative proportional fitting routine for the indirect estimation of origin-destination-migrant type migration flow tables with known origin and destination margins and diagonal elements.

# Description

This function is predominantly intended to be used within the ffs routine.

# Usage

```
ipf3_qi(
  row_tot = NULL,
  col_tot = NULL,
  diag_count = NULL,
  m = NULL,
  speed = TRUE,
  tol = 1e-05,
  maxit = 500,
  verbose = TRUE
)
```

# Arguments

row_tot	Vector of origin totals to constrain the sum of the imputed cell rows.
col_tot	Vector of destination totals to constrain the sum of the imputed cell columns.
diag_count	Array with counts on diagonal to constrain diagonal elements of the indirect estimates too. By default these are taken as their maximum possible values given the relevant margins totals in each table. If user specifies their own array of diagonal totals, values on the non-diagonals in the array can take any positive number (they are ultimately ignored).
m	Array of auxiliary data. By default set to 1 for all origin-destination-migrant typologies combinations.
speed	Speeds up the IPF algorithm by minimizing sufficient statistics.
tol	Numeric value for the tolerance level used in the parameter estimation.
maxit	Numeric value for the maximum number of iterations used in the parameter estimation.
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

ipf3\_qi

## Details

The ipf3 function finds the maximum likelihood estimates for fitted values in the log-linear model:

 $\log y_{ijk} = \log \alpha_i + \log \beta_j + \log \lambda_k + \log \gamma_{ik} + \log \kappa_{jk} + \log \delta_{ijk} I(i=j) + \log m_{ijk}$ 

where  $m_{ijk}$  is a set of prior estimates for  $y_{ijk}$  and is no more complex than the matrices being fitted. The  $\delta_{ijk}I(i = j)$  term ensures a saturated fit on the diagonal elements of each (i, j) matrix.

#### Value

Iterative Proportional Fitting routine set up using the partial likelihood derivatives illustrated in Abel (2013). The arguments row\_tot and col\_tot take the row-table and column-table specific known margins. By default the diagonal values are taken as their maximum possible values given the relevant margins totals in each table. Diagonal values can be added by the user, but care must be taken to ensure resulting diagonals are feasible given the set of margins.

The user must ensure that the row and column totals in each table sum to the same value. Care must also be taken to allow the dimension of the auxiliary matrix (m) equal those provided in the row and column totals.

Returns a list object with

mu	Array of indirect estimates of origin-destination matrices by migrant character- istic
it	Iteration count
tol	Tolerance level at final iteration

## Author(s)

Guy J. Abel

# References

Abel, G. J. (2013). Estimating Global Migration Flow Tables Using Place of Birth. *Demographic Research* 28, (18) 505-546

# See Also

ipf3, ffs\_demo

#### Examples

```
80, 505, 75,
                              5,
                90, 30, 800, 40,
                40, 45, 0, 180),
             nrow = 4, ncol = 4, byrow = TRUE,
             dimnames = list(pob = dn, por = dn))
# display with row and col totals
addmargins(P1)
addmargins(P2)
# # run ipf
# y <- ipf3_qi(row_tot = t(P1), col_tot = P2)</pre>
# # display with row, col and table totals
# round(addmargins(y$mu), 1)
# # origin-destination flow table
# round(sum_od(y$mu), 1)
## with alternative offset term
# dis <- array(c(1, 2, 3, 4, 2, 1, 5, 6, 3, 4, 1, 7, 4, 6, 7, 1), c(4, 4, 4))
# y <- ipf3_qi(row_tot = t(P1), col_tot = P2, m = dis)</pre>
# # display with row, col and table totals
# round(addmargins(y$mu), 1)
# # origin-destination flow table
# round(sum_od(y$mu), 1)
```

```
ipf_seed
```

Quickly create IPF seed

# Description

This function is predominantly intended to be used within the ipf routines in the migest package.

# Usage

ipf\_seed(m = NULL, R = NULL, n\_dim = NULL, dn = NULL)

#### Arguments

m	Matrix, Array or NULL to build seed. If NULL seed will be 1 for all elements.
R	Number of rows, columns and possibly n_dimensions for seed matrix or array.
n_dim	Numeric integer for the number of n_dimensions - 2 for matrix, 3 or more for an array
dn	Vector of character strings for n_dimension names

## Value

An array or matrix

### ipumsi\_age

### Author(s)

Guy J. Abel

ipumsi\_age

Age specific migration and population counts from two IPUMSI samples

# Description

Age specific migration and population counts for Brazil 2000 and France 2006 IPUMS International samples. Attempt to recreate the unsmoothed data used in the appendix of Bernard, Bell and Charles-Edwards (2014)

#### Usage

ipumsi\_age

# Format

Data frame with 202 rows and 4 columns:

sample IPUMS International sample - either BRA2000 or FRA2006

age Age on census data

**migrants** Number of migrants, defined by those who had changed usual place of residence to a different minor administrative region compared to usual place of residence five years prior to the census. Obtained by summing person weights for migrate5 variable equal to any of code 12, 20 or 30.

population Population of each age group, obtained by summing person weights perwt variable.

# Source

Minnesota Population Center. (2015). Integrated Public Use Microdata Series, International: Version 6.4 Machine-readable database https://international.ipums.org/international/

Bernard, A., Bell, M., & Charles-Edwards, E. (2014). Improved measures for the cross-national comparison of age profiles of internal migration. Population Studies, 68(2), 179–195.

italy\_area

## Description

Origin-destination migration flows from 7 years between 1970 and 2000 by five-year age groups

#### Usage

italy\_area

# Format

Data frame with 3500 rows and 5 columns:

orig Origin area (NUTS1 region)

dest Destination area (NUTS1 region)

year Year of flow

age\_grp Five-year age group

flow Migration flow

### Source

Provided by James Raymer. Originally from ISTAT. 2003. Rapporto annuale: La situazione nel Paese nel 2003. ISTAT, Rome.

Data used in Raymer, J., Bonaguidi, A., & Valentini, A. (2006). Describing and projecting the age and spatial structures of interregional migration in Italy. Population, Space and Place, 12(5), 371–388.

korea\_gravity Annual origin destination migration flows between Korean regions alongside selected geographic, economic and demographic variables.

# Description

Origin-destination migration flows between 2012 and 2020 based on first level administrative regions.

### Usage

korea\_gravity

### korea\_gravity

## Format

Data frame with 2,601 rows and 20 columns:

- orig Origin region
- dest Destination region
- year Year of flow
- flow Migration flow. Data obtained from KOSIS
- dist\_cent Distance (in km) between geographic centroids, calculated from geosphere::distm()
- dist\_min Minimum distance (in km) between regions, calculated from sf::st\_distance()
- **dist\_pw** Distance (in km) between population weighted centroids, calculated from geosphere::distm() using WorldPop estimates of 2020 regional population centroids

**contig** Indicate if regions share a border

orig\_pop Population (in millions) of origin region. Data obtained from KOSIS.

dest\_pop Population (in millions) of destination region. Data obtained from KOSIS.

**orig\_area** Geographic area (in km^2) of origin region, calculated from sf::st\_area()

dest\_area Geographic area (in km^2) of destination region, calculated from sf::st\_area()

orig\_gdp\_pc GDP per capita of origin region. Data obtained from KOSIS.

orig\_ginc\_pc Gross regional income per capita of origin region. Data obtained from KOSIS.

orig\_iinc\_pc Individual income per capita of origin region. Data obtained from KOSIS.

orig\_pconsum\_pc Personal consumption per capita of origin region. Data obtained from KOSIS.

dest\_gdp\_pc GDP per capita of destination region. Data obtained from KOSIS.

**dest\_ginc\_pc** Gross regional income per capita of destination region. Data obtained from KOSIS. **dest\_iinc\_pc** Individual income per capita of destination region. Data obtained from KOSIS.

dest\_pconsum\_pc Personal consumption per capita of destination region. Data obtained from KOSIS.

#### Source

Statistics Korea, Internal Migration Statistics. Data downloaded from https://kosis.kr/eng in July 2021.

Robin Edwards, Maksym Bondarenko, Andrew J. Tatem and Alessandro Sorichetta. Unconstrained subnational Population Weighted Density in 2000, 2005, 2010, 2015 and 2020 (100m resolution). WorldPop, University of Southampton, UK.

Source: Statistics Korea, Population Statistics Based on Resident Registration. Data downloaded from https://kosis.kr/eng in July 2021.

Source: Statistics Korea, Regional GDP, Gross regional income and Individual income. Data down-loaded from <a href="https://kosis.kr/eng">https://kosis.kr/eng</a> in November 2023.

## Examples

korea\_gravity

manila\_1970

# Description

Population data for Manila by age in 1960 and 1970

#### Usage

manila\_1970

# Format

Data frame with 13 rows and 5 columns:

age\_1970 Age group in 1970

pop\_1960 Enumerated population in 1960

pop\_1970 Enumerated population in 1970

phl\_census\_sr Census survival ratio derived from the national data.

## Source

Scraped from Table 6 of United Nations Department of Economic and Social Affairs Population Division. (1992). Preparing Migration Data for Subnational Population Projections.

# Examples

<pre>match_birthplace_tot</pre>	Adjust migrant stock tables to have matching place of birth (origin)
	totals

#### Description

This function is predominantly intended to be used within the ffs routines in the migest package.

#### Usage

```
match_birthplace_tot(m1, m2, method = "rescale", verbose = FALSE)
```

# Arguments

m1	Matrix of migrant stock totals at time $t$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
m2	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
method	Character string matching either rescale, rescale-adjust-zero-fb, open or open-dr. See details.
verbose	Logical value to indicate the print the parameter estimates at each iteration of the rescale, as used in ipf2. By default FALSE.

# Details

The rescale and rescale-adjust-zero-fb method ensure flow estimates closely match the net migration totals implied by the changes in population totals, births and deaths - as introduced in the Science paper. The rescale-adjust-zero-fb can adjust for rare cases when row total margins that are smaller than native born totals in countries where there are no foreign born populations (e.g. South Sudan 1990-1995). The open-dr method allows for moves in and out of the global system - as introduced in the Demographic Research paper. The open method is a slight improvement over open-dr - the calculation of the moves and in and out using more sensible weights.

## Value

Returns a list object with:

m1_adj	Matrix of adjusted m1 where rows (place of births) match m2_adj.
m2_adj	Matrix of adjusted m2 where rows (place of births) match m1_adj.
in_mat	Matrix of estimated inflows into the system.
out_mat	Matrix of estimated outflows from the system.

#### Author(s)

Guy J. Abel

# References

Abel and Cohen (2019) Bilateral international migration flow estimates for 200 countries *Scientific Data* 6 (1), 1-13

Azose & Raftery (2019) Estimation of emigration, return migration, and transit migration between all pairs of countries *Proceedings of the National Academy of Sciences* 116 (1) 116-122

Abel, G. J. (2018). Estimates of Global Bilateral Migration Flows by Gender between 1960 and 2015. *International Migration Review* 52 (3), 809–852.

Abel, G. J. and Sander, N. (2014). Quantifying Global International Migration Flows. *Science*, 343 (6178) 1520-1522

# See Also

ffs\_demo

mig\_chord

# Description

Adaption of circlize::chordDiagramFromDataFrame() with defaults set to allow for more effective visualisation of directional origin-destination data

## Usage

```
mig_chord(
 х,
 lab = NULL,
 lab_bend1 = NULL,
 lab_bend2 = NULL,
 label_size = 1,
 label_nudge = 0,
 label_squeeze = 0,
  axis_size = 0.8,
  axis_breaks = NULL,
  ...,
 no_labels = FALSE,
 no_axis = FALSE,
  clear_circos_par = TRUE,
  zero_margin = TRUE,
  start.degree = 90,
  gap.degree = 4,
  track.margin = c(-0.1, 0.1),
 points.overflow.warning = FALSE
)
```

# Arguments

x	Data frame with origin in first column, destination in second column and bilat- eral measure in third column
lab	Named vector of labels for plot. If NULL will use names from d
lab_bend1	Named vector of bending labels for plot. Note line breaks do not work with facing = "bending" in circlize.
lab_bend2	Named vector of second row of bending labels for plot.
label_size	Font size of label text.
label_nudge	Numeric value to nudge labels towards (negative number) or away (positive number) the sector axis.
label_squeeze	Numeric value to nudge lab_bend1 and lab_bend2 labels apart (negative number) or together (positive number).
axis_size	Font size on axis labels.

axis_breaks	Numeric value for how often to add axis label breaks. Default not activated, uses default from circlize::circos.axis()	
	Arguments for circlize::chordDiagramFromDataFrame().	
no_labels	Logical to indicate if to include plot labels. Set to FALSE by default.	
no_axis	Logical to indicate if to include plot axis. Set to FALSE by default.	
clear_circos_par		
	Logical to run circlize::circos.clear(). Set to TRUE by default. Set to FALSE if you wish to add further to the plot.	
zero_margin	Set margins of the plotting graphics device to zero. Set to TRUE by default.	
start.degree	Argument for circlize::circos.par().	
gap.degree	Argument for circlize::chordDiagramFromDataFrame().	
track.margin	Argument for circlize::chordDiagramFromDataFrame().	
points.overflow.warning		
	Argument for circlize::chordDiagramFromDataFrame().	

#### Value

Chord diagram based on first three columns of x. The function tweaks the defaults of circlize::chordDiagramFromDataFr for easier plotting of directional origin-destination data. Users can override these defaults and pass additional tweaks using any of the circlize::chordDiagramFromDataFrame() arguments.

The layout of the plots are designed to specifically work on plotting images into PDF devices with widths and heights of 7 inches (the default dimension when using the pdf function). See the end of the examples for converting PDF to PNG images in R.

Fitting the sector labels on the page is usually the most time consuming task. Use the different label options, including line breaks, label\_nudge, track height in preAllocateTracks and font sizes in label\_size and axis\_size to find the best fit. If none of the label options produce desirable results, plot your own using circlize::circos.text having set no\_labels = TRUE and clear\_circos\_par = FALSE.

# Examples

```
origin = "iso3c", destination = "region")
  ) %>%
  group_by(year0, orig, dest) %>%
  summarise_all(sum) %>%
  ungroup()
d
# 2015-2020 pseudo-Bayesian estimates for plotting
pb <- d %>%
    filter(year0 == 2015) %>%
   mutate(flow = da_pb_closed/1e6) %>%
    select(orig, dest, flow)
pb
# pdf(file = "chord.pdf")
mig_chord(x = pb)
# dev.off()
# file.show("chord.pdf")
# pass arguments to circlize::chordDiagramFromDataFrame
# pdf(file = "chord.pdf")
mig_chord(x = pb,
          # order of regions
          order = unique(pb$orig)[c(1, 3, 2, 6, 4, 5)],
          # spacing for labels
          preAllocateTracks = list(track.height = 0.3),
          # colours
        grid.col = c("blue", "royalblue", "navyblue", "skyblue", "cadetblue", "darkblue")
          )
# dev.off()
# file.show("chord.pdf")
# multiple line labels to fit on longer labels
r <- pb %>%
  sum_region() %>%
 mutate(lab = str_wrap_n(string = region, n = 2)) %>%
 separate(col = lab, into = c("lab1", "lab2"), sep = "\n", remove = FALSE, fill = "right")
r
# pdf(file = "chord.pdf")
mig_chord(x = pb,
          lab = r %>%
            select(region, lab) %>%
            deframe(),
          preAllocateTracks = list(track.height = 0.25),
          label_size = 0.8,
          axis_size = 0.7
          )
# dev.off()
# file.show("chord.pdf")
# bending labels
# pdf(file = "chord.pdf")
```

# mig\_matrix

```
mig_matrix
```

Helper function to format migration input

# Description

Helper function to format migration input

# Usage

```
mig_matrix(m, array = TRUE, orig = "orig", dest = "dest", flow = "flow")
```

# Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
array	Logical on return of array of all dimensions or origin-destination matrix (summed over all other dimensions)
orig	Character string of the origin column name (when $m$ is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)

# Value

Formatted matrix

mig\_tibble

# Description

Helper function to format migration input

# Usage

mig\_tibble(m, orig = "orig", dest = "dest", flow = "flow")

# Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when $m$ is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)

# Value

Formatted tibble

multi_comp	Multiplicative component description of origin-destination migration
	flow tables

# Description

Multiplicative component descriptions of *n*-dimension flow tables based on total reference coding system.

# Usage

multi\_comp(m)

# Arguments

m

matrix or array of migration flows

### multi\_comp2

#### Value

matrix or array of multiplicative components of m. When output is an array the total for each table of origin-destination flows is used.

# References

Rogers, A., Willekens, F., Little, J., & Raymer, J. (2002). Describing migration spatial structure. Papers in Regional Science, 81(1), 29–48. https://doi.org/10.1007/s101100100090

Raymer, J., Bonaguidi, A., & Valentini, A. (2006). Describing and projecting the age and spatial structures of interregional migration in Italy. Population, Space and Place, 12(5), 371–388. https://doi.org/10.1002/psp.414

# Examples

multi_comp2	Multiplicative component descriptions of origin-destination flow ta-
	bles based on total reference coding system.

#### Description

Multiplicative component descriptions of origin-destination flow tables based on total reference coding system.

## Usage

```
multi_comp2(m)
```

# Arguments m

matrix of migration flows

#### Value

matrix of multiplicative components of m. When output is an array the total for each table of origin-destination flows is used.

## References

Rogers, A., Willekens, F., Little, J., & Raymer, J. (2002). Describing migration spatial structure. Papers in Regional Science, 81(1), 29–48. https://doi.org/10.1007/s101100100090

Raymer, J., Bonaguidi, A., & Valentini, A. (2006). Describing and projecting the age and spatial structures of interregional migration in Italy. Population, Space and Place, 12(5), 371–388. https://doi.org/10.1002/psp.414

## Examples

nb\_non\_zero

Handle negative native born populations

## Description

This function is predominantly intended to be used within the ffs routines in the migest package. Adjustment to ensure positive population counts in all elements of stock matrix. On rare occasions when working with international stock data the foreign born population can exceed the total population due to conflicting data sources.

# Usage

nb\_non\_zero(m, verbose = FALSE)

#### Arguments

m	Matrix of migrant stock totals. Rows in the matrix correspond to place of birth and columns to place of residence at time $t$
verbose	Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

#### Value

A matrix which scales the elements in columns (places of residence) with a negative population to match the overall population (column total). Negative values will be replaced with zero. Positive values will be scaled down to ensure the column total matches the original m.

# Author(s)

Guy J. Abel

# nb\_scale\_global

# See Also

ffs\_demo

## Examples

```
## cant have examples if function not in namespace - i.e. without export
## so comment all out for own use
# dn <- LETTERS[1:4]</pre>
# P <- matrix(data = c(1000, 100, 10, 0, 55, 555, 50, 5, 80, 40, 800, 40, 20, 25, 20, 200),</pre>
              nrow = 4, ncol = 4, dimnames = list(pob = dn, por = dn), byrow = TRUE)
#
# # display with row and col totals
# addmargins(A = P)
#
# # no change
# y <- nb_non_zero(m = P)</pre>
# addmargins(A = y)
#
# # adjust a native born population to negative
# P[4, 4] <- -20
# # display with row and col totals
# addmargins(A = P)
#
# y <- nb_non_zero(m = P)</pre>
# addmargins(A = y)
```

nb_scale_global	Scale native born populations to match global differences in births and
	deaths over period

# Description

This function is predominantly intended to be used within the ffs routines in the migest package. Adjustment to ensure that global differences in stocks match the global demographic changes from births and deaths.

#### Usage

```
nb_scale_global(m1, m2, b, d, verbose = FALSE)
```

# Arguments

m1	Matrix of migrant stock totals at time $t$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t$
m2	Matrix of migrant stock totals at time $t+1$ . Rows in the matrix correspond to place of birth and columns to place of residence at time $t+1$ .
b	Vector of the number of births between time $t$ and $t+1$ in each region.
d	Vector of the number of deaths between time $t$ and $t+1$ in each region.

verbose

Logical value to indicate the print the parameter estimates at each iteration. By default FALSE.

# Value

List with adjusted m1 and m2.

## Author(s)

Guy J. Abel

## See Also

ffs\_demo

# Examples

```
## cant have examples if function not in namespace - i.e. without export
## so comment all out for own use
# r <- LETTERS[1:4]</pre>
# P1 <- matrix(data = c(1000, 100, 10, 0, 55, 555, 50, 5, 80, 40, 800, 40, 20, 25, 20, 200),
               nrow = 4, ncol = 4, dimnames = list(birth = r, dest = r), byrow = TRUE)
#
# P2 <- matrix(data = c(950, 100, 60, 0, 80, 505, 75, 5, 90, 30, 800, 40, 40, 45, 0, 180),
#
               nrow = 4, ncol = 4, dimnames = list(birth = r, dest = r), byrow = TRUE)
# # display with row and col totals
# addmargins(A = P1)
# addmargins(A = P2)
#
# # births and deaths
\# b <- rep(x = 10, 4)
\# d <- rep(x = 5, 4)
# # no change in stocks, but 20 more births than deaths...
# sum(P2) - sum(P1) + sum(d) - sum(b)
# # scale
# y <- nb_scale_global (m1 = P1, m2 = P2, b = b, d = d)</pre>
# y
# sum(y$m2_adj) - sum(y$m1_adj) + sum(d) - sum(b)
#
# # check for when extra is positive and odd
# d[1] <- 32
# d
\# sum(P2 - P1) - sum(b - d)
# # scale
# y <- nb_scale_global(m1 = P1, m2 = P2, b = b, d = d)</pre>
# sum(y$m2_adj) - sum(y$m1_adj) + sum(d) - sum(b)
```

nchars\_wrap

# Description

Count the number of characters per line

# Usage

nchars\_wrap(b, w)

## Arguments

b	Numeric vector for the position of line breaks between the words in w
W	Character string vector of words

# Value

List with vectors for number of characters per line and the number of words per line

<pre>net_matrix_entropy</pre>	Estimate Migration Flows to Match Net Totals via Entropy Minimiza-
	tion

# Description

Solves for an origin-destination flow matrix that satisfies directional net migration constraints while minimizing Kullback-Leibler (KL) divergence from a prior matrix. This yields a smooth, information-theoretically regularized solution that balances fidelity to prior patterns with net flow requirements.

# Usage

```
net_matrix_entropy(net_tot, m, zero_mask = NULL, tol = 1e-06, verbose = FALSE)
```

### Arguments

net_tot	A numeric vector of net migration totals for each region. Must sum to zero.
m	A square numeric matrix providing prior flow estimates. Must have dimensions length(net_tot) × length(net_tot).
zero_mask	A logical matrix of the same dimensions as m, where TRUE indicates forbidden (structurally zero) flows. Defaults to disallowing diagonal flows.
tol	Numeric tolerance for checking whether sum(net_tot) == 0. Default is 1e-6.
verbose	Logical flag to print solver diagnostics from CVXR. Default is FALSE.

#### Details

This function minimizes the KL divergence between the estimated matrix  $y_{ij}$  and the prior matrix  $m_{ij}$ :

$$\sum_{i,j} \left[ y_{ij} \log \left( \frac{y_{ij}}{m_{ij}} \right) - y_{ij} + m_{ij} \right]$$

subject to directional net flow constraints:

$$\sum_{j} y_{ji} - \sum_{j} y_{ij} = \operatorname{net}_i$$

All flows are constrained to be non-negative. Structural zeros are enforced via zero\_mask. Internally uses CVXR::kl\_div() for DCP-compliant KL minimization.

#### Value

A named list with components:

n Estimated matrix of flows satisfying the net constraints.

it Number of iterations (always 1 for this solver).

tol Tolerance used for the net flow balance check.

value Sum of squared deviation from target net flows.

convergence Logical indicating successful optimization.

message Solver message returned by CVXR.

# See Also

net\_matrix\_lp() for linear programming using L1 loss, net\_matrix\_ipf() for iterative proportional fitting with multiplicative scaling, and net\_matrix\_optim() for quadratic loss minimization.

### Examples

net\_matrix\_ipf

Estimate Migration Flows to Match Net Totals via Iterative Proportional Fitting

## Description

The net\_matrix\_ipf function finds the maximum likelihood estimates for a flow matrix under the multiplicative log-linear model:

$$\log y_{ij} = \log \alpha_i + \log \alpha_j^{-1} + \log m_{ij}$$

where  $y_{ij}$  is the estimated migration flow from origin *i* to destination *j*, and  $m_{ij}$  is the prior flow. The function iteratively adjusts origin and destination scaling factors ( $\alpha$ ) to match directional net migration totals.

# Usage

```
net_matrix_ipf(
   net_tot,
   m,
   zero_mask = NULL,
   maxit = 500,
   tol = 1e-06,
   verbose = FALSE
)
```

#### Arguments

net_tot	A numeric vector of net migration totals for each region. Must sum to zero.	
m	A square numeric matrix providing prior flow estimates. Must have dimensions length(net_tot) × length(net_tot).	
zero_mask	A logical matrix of the same dimensions as m, where TRUE indicates forbidden (structurally zero) flows. Defaults to disallowing diagonal flows.	
maxit	Maximum number of iterations to perform. Default is 500.	
tol	Convergence tolerance based on maximum change in $\alpha$ between iterations. Default is 1e–6.	
verbose	Logical flag to print progress and $\alpha$ updates during iterations. Default is FALSE.	

# Details

The function avoids matrix inversion by updating  $\alpha$  using a closed-form solution to a quadratic equation at each step. Only directional net flows (column sums minus row sums) are matched, not marginal totals. Flows are constrained to be non-negative. If multiple positive roots are available when solving the quadratic, the smaller root is selected for improved stability.

# Value

A named list with components:

n Estimated matrix of flows satisfying the net constraints.

it Number of iterations used.

tol Convergence tolerance used.

value Sum of squared residuals between actual and target net flows.

convergence Logical indicator of convergence within tolerance.

message Text description of convergence result.

# Author(s)

Guy J. Abel, Peter W. F. Smith

# See Also

net\_matrix\_entropy() for entropy-based estimation minimizing KL divergence, net\_matrix\_lp()
for L1-loss linear programming, and net\_matrix\_optim() for least-squares (L2) optimization.

### Examples

net\_matrix\_lp

Estimate Migration Flows to Match Net Totals via Linear Programming

## Description

Solves for an origin-destination flow matrix that satisfies directional net migration constraints while minimizing the total absolute deviation from a prior matrix. This method uses linear programming with split variables to minimize L1 error, optionally respecting a structural zero mask.

### net\_matrix\_lp

## Usage

net\_matrix\_lp(net\_tot, m, zero\_mask = NULL, tol = 1e-06)

#### Arguments

net_tot	A numeric vector of net migration totals for each region. Must sum to zero.
m	A square numeric matrix providing prior flow estimates. Must have dimensions length(net_tot) × length(net_tot).
zero_mask	A logical matrix of the same dimensions as m, where TRUE indicates forbidden (structurally zero) flows. Defaults to disallowing diagonal flows.
tol	A numeric tolerance for checking that $sum(net_tot) == 0$ . Default is 1e-6.

# Details

This function uses lpSolve::lp() to solve a linear program. The estimated matrix minimizes the sum of absolute deviations from the prior matrix m, subject to directional net flow constraints:

$$\sum_{j} x_{ji} - \sum_{j} x_{ij} = \operatorname{net}_{i}$$

Structural zeros are enforced by the zero\_mask. All flows are constrained to be non-negative.

#### Value

A named list with components:

n Estimated matrix of flows satisfying the net constraints.

it Number of iterations (always 1 for LP method).

tol Tolerance used for checking net flow balance.

value Total L1 deviation from prior matrix m.

convergence Logical indicator of successful solve.

message Text summary of convergence status.

#### See Also

net\_matrix\_entropy() for KL divergence minimization, net\_matrix\_ipf() for iterative proportional fitting (IPF), and net\_matrix\_optim() for least-squares (L2) flow estimation.

## Examples

```
net <- c(30, 40, -15, -55)
result <- net_matrix_lp(net_tot = net, m = m)
result$n |>
    addmargins() |>
    round(2)
sum_region(result$n)
```

net\_matrix\_optim Estimate Migration Flows to Match Net Totals via Quadratic Optimization

# Description

Solves for an origin-destination flow matrix that satisfies directional net migration constraints while minimizing squared deviation from a prior matrix.

# Usage

net\_matrix\_optim(net\_tot, m, zero\_mask = NULL, maxit = 500, tol = 1e-06)

### Arguments

net_tot	A numeric vector of net migration totals for each region. Must sum to zero.
m	A square numeric matrix providing prior flow estimates. Must have dimensions length(net_tot) × length(net_tot).
zero_mask	A logical matrix of the same dimensions as m, where TRUE indicates forbidden (structurally zero) flows. Defaults to disallowing diagonal flows.
maxit	Maximum number of iterations to perform. Default is 500.
tol	Numeric tolerance for checking whether sum(net_tot) == 0. Default is 1e-6.

#### Details

The function minimizes:

$$\sum_{i,j} (y_{ij} - m_{ij})^2$$

subject to directional net flow constraints:

$$\sum_{j} y_{ji} - \sum_{j} y_{ij} = \operatorname{net}_{i}$$

and non-negativity constraints on all flows. Structural zeros are enforced using zero\_mask. Internally uses optim() or a constrained quadratic programming solver.

net\_sr

# Value

A named list with components:

n Estimated matrix of flows satisfying the net constraints.

it Number of optimization iterations (if available).

tol Tolerance used for the net flow balance check.

value Objective function value (sum of squared deviations).

convergence Logical indicating successful convergence.

message Solver message or status.

# See Also

net\_matrix\_entropy() for KL divergence minimization, net\_matrix\_ipf() for iterative proportional fitting, and net\_matrix\_lp() for linear programming with L1 loss.

# Examples

net	_sr
-----	-----

Estimate net migration from survival ratios applied to lifetime migration data

# Description

Using survival ratios to estimate net migration from lifetime migration data

# Usage

```
net_sr(
  .data,
  pop0_col = "pop0",
  pop1_col = "pop1",
  survival_ratio_col = "sr",
  net_children = FALSE,
  maternal_exposure = c(0.25, 0.75),
  maternal_age_id = 4:9,
  maternal_col = pop1_col
)
```

# Arguments

.data	A data frame with two rows with the total number of lifetime in- and out- migrants in separate columns. The first row contains totals at the first time point and second row at the second time point.	
pop0_col	Character string name of column containing name of initial populations. Default "pop0".	
pop1_col	Character string name of column containing name of end populations. Default "pop1".	
survival_ratio	col	
	Character string name of column containing survivor ratios. Default "sr".	
net_children	Logical to indicate if to estimate net migration when no survival ratio exists. Default FALSE.	
maternal_exposure		
	Vector for maternal exposures to interval to be used to estimate net migration for each of the unknown children age groups. Length should correspond to the number of children age groups where net migration estimates are required.	
maternal_age_id		
_ 0*_	Row numbers to indicate which rows correspond to maternal age groups at the end of the period.	
maternal_col	Name of maternal population column, required for the estimation of net migra- tion of children.	

# Value

Data frame with estimates of net migration

# References

Bogue, D. J., Hinze, K., & White, M. (1982). Techniques of Estimating Net Migration. Community and Family Study Center. University of Chicago.

# net\_vs

# Examples

```
# results to match un manual 1984 (table 24)
net_sr(bombay_1951, pop0_col = "pop_1941", pop1_col = "pop_1951")
# results to match Bogue, Hinze and White (1982)
library(dplyr)
alabama_1970 %>%
  filter(race == "white", sex == "male") %>%
  select(-race, -sex) %>%
  group_by(age_1970) %>%
  net_sr(pop0_col = "pop_1960", pop1_col = "pop_1970",
        survival_ratio_col = "us_census_sr")
# results to match UN manual 1992 (table 6)
net_sr(manila_1970, pop0_col = "pop_1960", pop1_col = "pop_1970",
       survival_ratio_col = "phl_census_sr")
# with children net migration estimate
net_sr(manila_1970, pop0_col = "pop_1960", pop1_col = "pop_1970",
       survival_ratio_col = "phl_census_sr", net_children = TRUE)
```

net\_vs

Estimate net migration from vital statistics

# Description

Estimate net migration from vital statistics

#### Usage

```
net_vs(
  .data,
  pop0_col = NULL,
  pop1_col = NULL,
  births_col = "births",
  deaths_col = "deaths"
)
```

# Arguments

.data	A data frame with two rows with the total number of lifetime in- and out- migrants in separate columns. The first row contains totals at the first time point and second row at the second time point.
pop0_col	Character string name of column containing name of initial populations. Default "pop0".
pop1_col	Character string name of column containing name of end populations. Default "pop1".

births_col	Character string name of column containing name of births over the period. Default "births".
deaths_col	Character string name of column containing name of deaths over the period. Default "deaths".

# Value

A tibble with additional columns for the population change (pop\_change), the natural population increase (natural\_inc) and the net migration (net) over the period.

#### References

Bogue, D. J., Hinze, K., & White, M. (1982). Techniques of Estimating Net Migration. Community and Family Study Center. University of Chicago.

# Examples

new_england_1960
------------------

*New England male white-native population totals in 1950 and 1960 by place of birth and age* 

# Description

New England population data for by place of birth and age in 1950 and 1960 for male white native born.

# Usage

new\_england\_1960

### quadratic\_eqn

# Format

Data frame with 72 rows and 4 columns:

birthplace Place of birth (US Census area)
year Year
age\_1960 Age group in 1960
pop\_1950 Enumerated population in 1950
pop\_1960 Enumerated population in 1960

# Source

United States Bureau of the Census, United States Census of Population: 1960..Subject Reports.."State of birth" (Washington, D.C.), table 25, pp. 61-62. Persons with place of birth not reported were distributed pro rata among those with place of birth reported.

Published in United Nations Department of Economic and Social Affairs Population Division. (1970). Methods of measuring internal migration. United Nations Department of Economic and Social Affairs Population Division - 1970 - Methods of measuring internal migration https://www.un.org/development/desa/pd/sites/www.un.org.development.desa.pd/files/files/documents/2020/Jan/manual\_vi\_methods\_of\_measuring\_internal\_migration.pdf

quadratic\_eqn Solutions from the quadratic equation

# Description

General function to solve classic quadratic equation:

 $ax^2 + bx + c = 0$ 

### Usage

quadratic\_eqn(a, b, c)

#### Arguments

а	Numeric value for quadratic term of x.
b	Numeric value for multiplicative term of x.
с	Numeric value for constant term.

# Value

Vector of two values corresponding to the roots for the quadratic equation.

#### Author(s)

Guy J. Abel

### Source

Adapted from https://rpubs.com/kikihatzistavrou/80124

# Examples

quadratic\_eqn(a = 2, b = 4, c = -6)

rc\_model\_fund Fundamental parameters for Rogers-Castro migration schedule

# Description

Set of fundamental parameters for the Rogers-Castro migration age schedule, as suggested in Rogers and Castro (1981).

#### Usage

rc\_model\_fund

# Format

A tibble with two columns and seven rows:

param Character string for the seven parameters

value Parameter values

#### Source

Rogers, A., and L. J. Castro. (1981). Model Migration Schedules. *IIASA Research Report 81* RR-81-30

rc_model_un	Model parameters for six Rogers-Castro migration schedules pro-
	posed by UN DESA

# Description

Sets of parameters for the Rogers-Castro migration age schedule proposed by UN DESA

## Usage

rc\_model\_un

# Format

A tibble with five columns and 84 rows:

schedule Character string for full name of schedule

value Character string for abbreviated name of schedule

param Character string for sex of schedule

param Character string for the seven parameters

value Parameter values

#### Source

United Nations Department of Economic and Social Affairs Population Division. (1992). Preparing Migration Data for Subnational Population Projections. http://www.un.org/esa/population/techcoop/IntMig/migdata\_popproj

rescale\_integer\_sum Rescale integer vector to a set sum

# Description

For when you want to rescale a set of numbers to sum to a given value and do not want all rescaled values to be integers.

# Usage

rescale\_integer\_sum(x, tot)

### Arguments

х	Vector of numeric values
tot	Numeric integer value to rescale sum to.

# Value

Vector or integer values that sum to to tot

# Author(s)

Guy J. Abel

# See Also

ipf3\_qi, ffs\_diff

## Examples

```
x <- rnorm(n = 10, mean = 5, sd = 20)
y <- rescale_integer_sum(x, tot = 10)
y
sum(y)
for(i in 1:10){
    y <- rescale_integer_sum(x = rpois(n = 10, lambda = 10), tot = 1000)
    print(sum(y))
}</pre>
```

rescale\_net

```
Rescale net migration total to a global zero sum
```

## Description

Modify a set of net migration (or any numbers) so that they sum to zero.

# Usage

```
rescale_net(
    x,
    method = "no-switches",
    w = rep(1, length(x)),
    integer_result = TRUE
)
```

## Arguments

х	Vector of net migration values
method	Method used to adjust net migration values of x to obtain a global zero sum. By default method="no-switches". Can also take values method="switches". See details for explanation on each method.
W	Weights used in rescaling method
interen neeult	Logical exerctor to indicate if output should be integers, default is TDUE

integer\_result Logical operator to indicate if output should be integers, default is TRUE.

#### Value

Rescales net migration for a number of regions in vector x to sum to zero. When method="no-switches" rescaling of values are done for the positive and negative values separately, to ensure the final global sum is zero. When method="switches" the mean of the unscaled net migration is subtracted from each value.

## Author(s)

Guy J. Abel
## stripe\_matrix

## References

Abel, G. J. (2018). Non-zero trajectories for long-run net migration assumptions in global population projection models. *Demographic Research* 38, (54) 1635–1662

## Examples

```
# net migration in regions countries (does not add up to zero)
x <- c(-200, -30, -5, 0, 10, 20, 60, 80)
х
sum(x)
# rescale
y1 <- rescale_net(x)</pre>
y1
sum(y1)
# rescale without integer restriction
y2 <- rescale_net(x, integer_result = FALSE)</pre>
y2
sum(y2)
# rescale allowing switching of signs (small negative value becomes positive)
y3 <- rescale_net(x, method = "switches")</pre>
у3
sum(y3)
```

stripe\_matrix Create a stripped matrix with non-uniform block sizes.

## Description

Create a stripped matrix with non-uniform block sizes.

#### Usage

```
stripe_matrix(x = NULL, s = NULL, byrow = FALSE, dimnames = NULL)
```

## Arguments

х	Vector of numbers to identify each stripe.
S	Vector of values for the size of the stripes, order depending on byrow
byrow	Logical value. If FALSE (the default) the stripes are filled by columns, otherwise the stripes in the matrix are filled by rows.
dimnames	Character string of name attribute for the basis of the stripped matrix. If NULL a vector of the same length of s provides the basis of row and column names.

#### Value

Returns a matrix with stripe sizes determined by the s argument. Each stripe is filled with the same value taken from x.

#### Author(s)

Guy J. Abel

#### See Also

block\_matrix, ipf2\_stripe

## Examples

```
stripe_matrix(x = 1:44, s = c(2,3,4,2), dimnames = LETTERS[1:4], byrow = TRUE)
```

str\_wrap\_n

Wrap character string to fit a target number of lines

## Description

Inserts line breaks for spaces, where the position of the line breaks are chosen to provide the most balanced length of each line.

#### Usage

str\_wrap\_n(string = NULL, n = 2)

## Arguments

string	Character string to be broken up
n	Number of lines to break the string over

## Details

Function is intended for a small number of line breaks. The n argument is not allowed to be greater than 8 as all combinations of possible line breaks are explored.

When there a number of possible solutions that provide equally balanced number of characters in each line, the function returns the character string where the number of spaces are distributed most evenly.

#### Value

The original string with line breaks inserted at optimal positions.

## Examples

```
str_wrap_n(string = "a bb ccc dddd eeee ffffff", n = 2)
str_wrap_n(string = "a bb ccc dddd eeee ffffff", n = 4)
str_wrap_n(string = "a bb ccc dddd eeee ffffff", n = 8)
str_wrap_n(string = c("a bb", "a bb ccc"), n = 2)
```

str\_wrap\_n\_single Single line wrap for string

## Description

Single line wrap for string

# Usage

```
str_wrap_n_single(string = NULL, n = 2)
```

## Arguments

string	<pre>string from str_wrap_n</pre>
n	n from from str_wrap_n

# Value

String with line breaks

sum_bilat	Summary of bilateral flows	, counter-flow and net migration flow
-----------	----------------------------	---------------------------------------

# Description

Summary of bilateral flows, counter-flow and net migration flow

# Usage

sum\_bilat(m, label = "flow", orig = "orig", dest = "dest", flow = "flow")

# Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
label	Character string for the prefix of the calculated columns. Can take values flow or stream
orig	Character string of the origin column name (when $m$ is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)

## Value

A tibble with columns for orig, destination, corridor, flow, counter-flow and net flow in each bilateral pair.

## Examples

```
# using matrix
r <- LETTERS[1:4]
m <- matrix(data = c(0, 100, 30, 70, 50, 0, 45, 5, 60, 35, 0, 40, 20, 25, 20, 0),
            nrow = 4, ncol = 4, dimnames = list(orig = r, dest = r), byrow = TRUE)
sum_bilat(m)
# using data frame
library(dplyr)
library(tidyr)
d <- expand_grid(orig = r, dest = r, sex = c("female", "male")) %>%
  mutate(flow = sample(x = 1:100, size = 32))
d
# orig-dest summary of sex-specific flows
d %>%
  group_by(sex) %>%
  sum_bilat()
# use group_by to distinguish orig-dest tables
d %>%
  group_by(sex) %>%
  sum_bilat()
```

```
sum_expand
```

Sum bilateral data to include aggregate bilateral totals for origin and destination meta areas

## Description

Expand matrix of data frame of migration data to include aggregate sums for corresponding origin and destination meta regions.

## Usage

```
sum_expand(
    m,
    return_matrix = FALSE,
    guess_order = TRUE,
    area_first = TRUE,
    orig = "orig",
    dest = "dest",
    flow = "flow",
```

```
orig_area = "orig_area",
  dest_area = "dest_area"
)
```

## Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
return_matrix	Logical to return a matrix. Default FALSE.
guess_order	Logical to return a matrix or data frame ordered by origin and destination with area names at the end of each block. Default TRUE. If FALSE returns matrix or data frame based on alphabetical order of origin and destinations.
area_first	Order area sums to be placed before the origin and destination values. Default TRUE
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)
orig_area	Vector of labels for the origin areas of each row of m.
dest_area	Vector of labels for the destination areas of each row of m.

## Value

A tibble or matrix with additional row and columns (for matrices) for aggregate sums for origin and destination meta-regions

## Examples

```
##
## from matrix
##
m <- block_matrix(x = 1:16, b = c(2,3,4,2))
m
# requires a vector of origin and destination areas
a <- rep(LETTERS[1:4], times = c(2,3,4,2))
a
sum_expand(m = m, orig_area = a, dest_area = a)
# place area sums after regions
sum_expand(m = m, orig_area = a, dest_area = a, area_first = FALSE)
##
## from large data frame
##</pre>
```

```
## Not run:
library(tidyverse)
library(countrycode)
# download Abel and Cohen (2019) estimates
f <- read_csv("https://ndownloader.figshare.com/files/38016762", show_types = FALSE)</pre>
f
# 1990-1995 flow estimates
f %>%
  filter(year0 == 1990) %>%
  mutate(
    orig_area = countrycode(sourcevar = orig, custom_dict = dict_ims,
                            origin = "iso3c", destination = "region"),
   dest_area = countrycode(sourcevar = dest, custom_dict = dict_ims,
                            origin = "iso3c", destination = "region")
  ) %>%
  sum_expand(flow = "da_pb_closed", return_matrix = FALSE)
# by group (period)
f %>%
  mutate(
    orig_area = countrycode(sourcevar = orig, custom_dict = dict_ims,
                            origin = "iso3c", destination = "region"),
   dest_area = countrycode(sourcevar = dest, custom_dict = dict_ims,
                            origin = "iso3c", destination = "region")
  ) %>%
  group_by(year0) %>%
  sum_expand(flow = "da_pb_closed", return_matrix = FALSE)
## End(Not run)
```

```
sum_lump
```

Sum and lump together small flows into a "other" category

## Description

Lump together regions/countries if their flows are below a given threshold.

#### Usage

```
sum_lump(
    m,
    threshold = 1,
    lump = "flow",
    other_level = "other",
    complete = FALSE,
    fill = 0,
    return_matrix = TRUE,
```

```
orig = "orig",
dest = "dest",
flow = "flow"
```

#### Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
threshold	Numeric value used to determine small flows, origins or destinations that will be grouped (lumped) together.
lump	Character string to indicate where to apply the threshold. Choose from the flow values, in migration region and/or out migration region.
other_level	Character string for the origin and/or destination label for the lumped values below the threshold. Default "other".
complete	Logical value to return a tibble with complete the origin-destination combina- tions
fill	Numeric value for to fill small cells below the threshold when complete = TRUE. Default of zero.
return_matrix	Logical to return a matrix. Default FALSE.
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)

## Details

The lump argument can take values flow or bilat to apply the threshold to the data values for between region migration, in or imm to apply the threshold to the incoming region region and out or emi to apply the threshold to outgoing region region.

## Value

A tibble with an additional other origins and/or destinations region based on the grouping together of small values below the threshold argument and the lump argument to indicate on where to apply the threshold.

## Examples

```
# threshold on in and out region
sum_lump(m, threshold = 100, lump = c("in", "out"))
# threshold on flows (default)
sum_lump(m, threshold = 40)
# return a matrix (only possible when input is a matrix and
# complete = TRUE) with small values replaced by zeros
sum_lump(m, threshold = 50, complete = TRUE)
# return a data frame with small values replaced with zero
sum_lump(m, threshold = 80, complete = TRUE, return_matrix = FALSE)
## Not run:
# data frame (tidy) format
library(tidyverse)
# download Abel and Cohen (2019) estimates
f <- read_csv("https://ndownloader.figshare.com/files/38016762", show_types = FALSE)</pre>
f
# large 1990-1995 flow estimates
f %>%
 filter(year0 == 1990) %>%
 sum_lump(flow = "da_pb_closed", threshold = 1e5)
# large flow estimates for each year
f %>%
 group_by(year0) %>%
 sum_lump(flow = "da_pb_closed", threshold = 1e5)
## End(Not run)
```

sum_	net
------	-----

*Calculate net migration from an origin-destination migration flow ma-trix.* 

#### Description

Sums each regions flows to obtain net migration sums.

#### Usage

sum\_net(m, region = 1:dim(m)[1])

#### Arguments

m	Matrix of origin-destination flows, where the first and second dimensions corre-
	spond to origin and destination respectively.
region	Integer value corresponding to the region that the net migration sum is desired.
	Will return sums for all regions by default.

sum\_od

# Value

Returns a numeric value of the sum of a single block.

## Author(s)

Guy J. Abel

# Examples

sum\_od

Extract a classic origin-destination migration flow matrix.

## Description

Extract a classic origin-destination migration flow matrix from a more detailed dis-aggregation of flows stored in an (array). Primarily intended to work with output from ffs\_demo.

## Usage

sum\_od(x = NULL, zero\_diag = TRUE, add\_margins = TRUE)

## Arguments

X	Array of origin-destination matrices, where the first and second dimensions cor- respond to origin and destination respectively. Higher dimension(s) refer to ad- ditional migrant characteristic(s).
zero_diag	Logical to indicate if to set diagonal terms to zero. Default TRUE.
add_margins	Logical to indicate if to add row and column for immigration and emigration totals. Default TRUE

## Value

Matrix from summing over the first and second dimension. Set diagonals to zero. Returns a matrix object of origin-destination flows

# See Also

ffs\_demo

sum\_region

Unilateral summaries of in-, out-, turnover and net-migration totals from an origin-destination migration flow matrix or data frame.

## Description

Unilateral summaries of in-, out-, turnover and net-migration totals from an origin-destination migration flow matrix or data frame.

Alias for sum\_region() for international data

Alias for sum\_region() with more general naming

Alias for sum\_unilat() with more explicit naming

## Usage

```
sum_region(
 m,
 drop_diagonal = TRUE,
 orig = "orig",
 dest = "dest",
  flow = "flow",
  international = FALSE,
  include_net = TRUE,
  na_rm = TRUE
)
sum_country(
 m,
 drop_diagonal = TRUE,
 orig = "orig",
 dest = "dest",
  flow = "flow",
  include_net = TRUE,
  international = TRUE,
 na_rm = TRUE
)
sum_unilat(
 m,
  drop_diagonal = TRUE,
 orig = "orig",
 dest = "dest",
  flow = "flow",
  include_net = TRUE,
  international = TRUE,
  na_rm = TRUE
)
```

```
sum_unilateral(
    m,
    drop_diagonal = TRUE,
    orig = "orig",
    dest = "dest",
    flow = "flow",
    include_net = TRUE,
    international = TRUE,
    na_rm = TRUE
)
```

## Arguments

m	A matrix or data frame of origin-destination flows. For matrix the first and second dimensions correspond to origin and destination respectively. For a data frame ensure the correct column names are passed to orig, dest and flow.
drop_diagonal	Logical to indicate dropping of diagonal terms, where the origin and destination are the same, in the calculation of totals. Default TRUE.
orig	Character string of the origin column name (when m is a data frame rather than a matrix)
dest	Character string of the destination column name (when m is a data frame rather than a matrix)
flow	Character string of the flow column name (when m is a data frame rather than a matrix)
international	Logical to indicate if flows are international.
include_net	Logical to indicate inclusion of a net migration total column for each region, in addition to the total in- and out-flows. Default TRUE.
na_rm	Logical to indicate if to remove NA values in m when calculating in and out migration flow totals. Default set to TRUE.

## Value

A tibble with total in-, out- and turnover of flows for each region.

# Examples

```
# download Abel and Cohen (2019) estimates
f <- read_csv("https://ndownloader.figshare.com/files/38016762", show_col_types = FALSE)
f
# single period
f %>%
   filter(year0 == 1990) %>%
   sum_country(flow = "da_pb_closed")
# all periods using group_by
f %>%
   group_by(year0) %>%
   sum_country(flow = "da_pb_closed")
## End(Not run)
```

uar\_1960

Lifetime migration data for Governorates of United Arab Republic in 1960

## Description

Lifetime migration (stock) bilateral data from Governorates of the United Arab Republic

#### Usage

uar\_1960

## Format

Matrix with 11 rows and columns

orig Governorate of birth

carat Governorate of enumeration

#### Source

United Arab Republic, Department of Statistics and Census, 1960 Census of Population (Cairo, July 1963), vol. II, General tables, table 14, p. 50.

Published in United Nations Department of Economic and Social Affairs Population Division. (1970). Methods of measuring internal migration. United Nations Department of Economic and Social Affairs Population Division - 1970 - Methods of measuring internal migration https://www.un.org/development/desa/pd/sites/www.un.org.development.desa.pd/files/files/documents/2020/Jan/manual\_vi\_methods\_of\_measuring\_internal\_migration.pdf

umbrella

## Description

Vector of hexadecimal codes for a umbrella rainbow colour scheme

## Usage

umbrella

## Format

An object of class character of length 9.

usa_1960	US population totals in 1950 and 1960 by place of birth, age, sex and
	race

## Description

Population data by place of birth, age, sex and race in 1950 and 1960

## Usage

usa\_1960

## Format

Data frame with 288 rows and 7 columns:

birthplace Place of birth (US Census area)

race Race from white or non-white

**sex** Sex from male or female

**age\_1950** Age group in 1950

age\_1960 Age group in 1960

pop\_1950 Enumerated population in 1950

pop\_1960 Enumerated population in 1960

#### Source

Data scraped from Table D, pp. 183-191 of Eldridge, H., & Kim, Y. (1968). The estimation of intercensal migration from birth-residence statistics: a study of data for the United States, 1950 and 1960 (PSC Analytical and Technical Report Series, Issue 7). https://repository.upenn.edu/entities/publication/2a11a5f7-3ddf-47f3-a47d-1de5254f4cc5

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