Package 'excessmort'

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Type Package

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Description Implementation of method for estimating excess mortality and other health related outcomes from weekly or daily count data described in Acosta and Irizarry (2021) ``A Flexible Statistical Framework for Estimating Excess Mortality''.

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Contents

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approx_demographics   *Interpolate demographic data*

Description

Interpolate yearly population estimates so that a population estimate is provided for each day of the year. The function 'approx' is used with 'rule = 2' for extrapolation.

Usage

```
approx_demographics(
  demo,
  first_day,
  last_day,
  by,
  extrapolation.type = c("linear", "constant", "none"),
  ...
)
```

Arguments

demo	A data frame with the yearly population estimates. Must have a numeric column named year and a numeric column named population.
first_day	First day to interpolate. If missing the first day of the first year in demo is used.
last_day	Last day to interpolate. If missing the last day of the last year in demo is used.

by   Vector of column names to group by, for example different demographic strata. If missing it will extrapolate within each strata. To collapse all strata, define as by = NULL.

extrapolation.type

Type of extrapolation. Either linear, constant, or none. If none is selected the NAs are returned.

...   additional parameters sent to the function 'approx'.

Value

A data frame with dates and population estimates.

---

cdc_state_counts   *Weekly death counts for each USA state*

Description

The Center for Disease Control (CDC) provides weekly estimated death counts for each state in the USA. This data frame includes these estimates for each state along with population sizes.

- state Name of USA state
- date Corresponding date of observation
- outcome Estimated number of deaths
- population Population estimate (from the Census)

Usage

```
data(cdc_state_counts)
```

Format

An object of class "data.frame"

---

collapse_age_dist   *Callapse age groups into broader ones*

Description

Collapse a count or demographic data frame into a broader age strata.

Usage

```
collapse_age_dist(demo, breaks)

collapse_counts_by_age(counts, breaks)
```

Arguments

demo	A data frame with population sizes for different groups that will be collapsed.
breaks	The new age breaks for the new, broader, age strata.
counts	A data frame with counts and population sizes for different groups that will be collapsed

Value

A age groups represented in 'demo' or 'counts' are grouped using the new age breaks defined by breaks but containing the populations and counts, if applicable, for age groups defined by 'breaks'.

Examples

```
library(lubridate)
data(cook_records)
## define smaller subset for example
cook_demographics_subset <- cook_demographics[year(cook_demographics$date)==2021, ]
demo <- collapse_age_dist(cook_demographics_subset,
                          breaks = c(0, 20, 40, 60, 80, Inf))
```

---

compute_counts	*Compute counts*

Description

Compute counts for groups from individual records

Usage

```
compute_counts(
  dat,
  by = NULL,
  demo = NULL,
  date = "date",
  age = "age",
  agegroup = "agegroup",
  breaks = NULL
)
```

Arguments

dat	The data frame with the individual records
by	A character vector with the column names the define the groups for which we will compute counts
demo	A data frame with population sizes for each time point for each of the groups for which we will compute counts

date	The column name of the column that contains dates
age	The column name of the column that contains age
agegroup	The column name of the column that contains agegroup
breaks	The ages that define the agegroups

Details

This is helper function that helps convert individual records data, in which each death is a row, to a count data frame where each row is a date. It is particulalry helpful for defining agegroups. If you provide the 'breaks' argument it will automaticall divided the data and provide the counts for each age strata. You can also select variables to group by using the 'by' argument. One can provide a data frame with demogrpahic inform through the 'demo' argument. This tabe must have the population size for each group for each data.

Value

A data frame with counts for each group for each date with population sizes, if demo was provided.

Examples

```
library(lubridate)
data("cook_records")
the_breaks <- c(0, 20, 40, 60, 75, Inf)

## take subset for example
cook_records_subset <- cook_records[year(cook_records$date)==2021, ]
cook_demographics_subset <- cook_demographics[year(cook_demographics$date)==2021, ]

cook_counts <- compute_counts(cook_records_subset,
                    demo = cook_demographics_subset,
                    by = c("agegroup", "race", "sex"),
                    breaks = the_breaks)
```

---

compute_expected   *Compute expected counts for each day*

Description

Compute the expected death count for each unit of time. We assume counts are over-dispersed Poisson distributed with a trend that accounts for slow, year-to-year, changes in death rate across time and a seasonal effect. The function takes a data frame with dates and counts and returns the data frame with the expected counts as a new column. It also returns a logical column that is 'TRUE' if that entry was used in the estimation procedure.

Usage

```
compute_expected(
  counts,
  exclude = NULL,
  include.trend = TRUE,
  trend.knots.per.year = 1/7,
  extrapolate = TRUE,
  harmonics = 2,
  frequency = NULL,
  weekday.effect = FALSE,
  keep.components = TRUE,
  verbose = TRUE
)
```

Arguments

counts	A data frame with dates, counts, and population size.
exclude	A list of dates to exclude when fitting the model. This is typically the period for which you will later estimate excess counts.
include.trend	Logical that determines if a slow trend is included in the model.
trend.knots.per.year	
	Number of knots per year used for the time trend
extrapolate	Logical that determines if the slow trend is extrapolated past the range of data used to fit. This
harmonics	Number of harmonics to include in the seasonal effect
frequency	Number of data points per year. If not provided, the function attempts to estimate it
weekday.effect	A logical that determines if a day of the week effect is included in the model
keep.components	
	A logical that if 'TRUE' forces the function to return the estimated trend, seasonal model, and weekday effect, if included in the model.
verbose	A logical that if 'TRUE' makes function prints out updates on the estimation procedure

Details

Periods for which excess deaths will be estimated should be excluded when estimating expected counts. These can be supplied via the 'exclude' argument. Note that If 'extrapolate' is 'TRUE', the default, the time trend will be extrapolated following the estimated trend. If 'extrapolate' is 'FALSE' the trend is assumed to be a constant equal to the estimate on the last day before extrapolation. If the period for which excess deaths are estimated is long, extrapolation should be used with caution. We highly recommend exploring the estimated expected counts with the 'expected_diagnostics' function.

Value

The 'counts' data.frame with two columns added: 'expected' and 'excluded'. The 'expected' column is the estimated expected value of the counts for that date. The 'excluded' column is a logical vector denoting if that date was excluded when estimating the expected value.

If the argument 'keep.components' is 'TRUE' a list is returned with 'counts' data.frame in the first component, the estimated trend in the second, the estimated seasonal effect in the third and the estimated weekday effects in the fourth.

Examples

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
counts <- compute_expected(new_jersey_counts, exclude = exclude_dates, weekday.effect = TRUE)
library(ggplot2)
expected_plot(counts)
```

---

cook_records   *Cook County Medical Examiner Records*

Description

A data frame with each row represening a death. The data includes death date and demographic information. When you load this dataset you also load 'cook_demographics' which includes the population size for each demographice group by date.

Usage

```
data("cook_records")
```

Format

A data frame with these columns

sex Sex of the deceased

age Age of the deceased

race Race of the deceased

residenceplace Residence placed of the deceased

date Date of the death

cause_1 Reported cause of death

type_of_death Type of death

---

excess_cumulative *Compute cumulative excess deaths*

Description

This function takes the output of the 'excess_model' function, a start date, and end date and calculates excess mortality and standard errors.

Usage

```
excess_cumulative(fit, start, end)
```

Arguments

fit   The output of 'excess_model'

start   The start date

end   The end date

Value

A data frame with the following columns

date The date

observed The observed excess mortality,which is the sum of observed minus expected until that date

sd The standard deviation for excess mortality for that date if year is typical

fitted The estimated of excess mortality based on the estimated smooth event effect curve

se The standard error for 'fitted'

Examples

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)

excess_cumulative(f,
start = as.Date("2017-12-15"),
end = as.Date("2017-12-21") )
```

---

excess_model   *Fit excess count model*

Description

This function estimates the increase in the rate for a count time series relative to the rate for a typical year. Two options are available: 1 - model the rate increase as a smooth function and estimate this function or 2 - estimate the total excess in intervals. For 1 an 'event' date can be provided and a discontinuity included in the model. You can do either 1 or 2 or both.

Usage

```
excess_model(
  counts,
  start = NULL,
  end = NULL,
  knots.per.year = 12,
  event = NULL,
  intervals = NULL,
  discontinuity = TRUE,
  model = c("quasipoisson", "poisson", "correlated"),
  exclude = NULL,
  include.trend = TRUE,
  trend.knots.per.year = 1/7,
  harmonics = 2,
  frequency = NULL,
  weekday.effect = FALSE,
  control.dates = NULL,
  max.control = 5000,
  order.max = 14,
  aic = TRUE,
  maxit = 25,
  epsilon = 1e-08,
  alpha = 0.05,
  min.rate = 1e-04,
  keep.counts = FALSE,
  keep.components = TRUE,
  verbose = TRUE
)
```

Arguments

counts	A data frame with date, count and population columns.
start	First day of interval to which model will be fit
end	Last day of interval to which model will be fit
knots.per.year	Number of knots per year used for the fitted smooth function

event	If modeling a discontinuity is desired, this is the day in which it happens
intervals	Instead of 'start' and 'end' a list of time intervals can be provided and excess is computed in each one
discontinuity	Logical that determines if discontinuity is allowed at 'event'
model	Which version of the model to fit
exclude	Dates to exclude when computing expected counts
include.trend	Logical that determines if a slow trend is included in the model.
trend.knots.per.year	
	Number of knots per year used by 'compute_expected' to estimate the trend for the expected counts
harmonics	Number of harmonics used by 'compute_expected' to estimate seasonal trend
frequency	Number of observations per year. If not provided an attempt is made to calculate it
weekday.effect	Logical that determins if a day of the week effects is included in the model. Should be 'FALSE' for weekly or monthly data.
control.dates	When 'model' is set to 'correlated', these dates are used to estimate the covariance matrix. The larger this is the slower the function runs.
max.control	If the length of 'control.dates' is larger than 'max.control' the function stops.
order.max	Larges order for the Autoregressive process used to model the covariance structure
aic	A logical that determines if the AIC criterion is used to selected the order of the AR process
maxit	Maxium number of iterations for the IRLS algorithm used when 'model' is 'correlated'
epsilon	Difference in deviance requried to declare covergenace of IRLS
alpha	Percentile used to define what is outside the normal range
min.rate	The estimated expected rate is not permited to go below this value
keep.counts	A logical that if 'TRUE' forces the function to include the data used to fit the expected count model.
keep.components	
	A logical that if 'TRUE' forces the function to return the estimated trend, seasonal model, and weekday effect, if included in the model. Ignored if expected counts already provided or 'keep.counts' is 'FALSE'.
verbose	Logical that determines if messages are displayed

Details

Three versions of the model are available: 1 - Assume counts are Poisson distributed, 2 - assume counts are overdispersed Poisson, or 3 - assume a mixed model with correlated errors. The second is the default and recommended for weekly count data. For daily counts we often find evidence of correlation and recommend the third along with setting 'weekday.effect = TRUE'.

If the 'counts' object includes a 'expected' column produced by 'compute_expected' these are used as the expected counts. If not, then these are computed.

Value

If only 'intervals' are provided a data frame with excess estimates described below for 'excess'. if 'start' and 'end' are provided the a list with the following components are included:

date The dates for which the estimate was computed

observed The observed counts

expected The expected counts

fitted The fitted curve for excess counts

se The point-wise standard error for the fitted curve

population The population size

sd The standard deviation for observed counts on a typical year

cov The estimated covariance matrix for the observed counts

x The design matrix used for the fit

betacov The covariance matrix for the estimated coefficients

dispersion The estimated overdispersion parameter

detected_intervals Time intervals for which the 1 - 'alpha' confidence interval does not include 0

ar The estimated coefficients for the autoregressive process

excess A data frame with information for the time intervals provided in 'itervals'. This includes start, end, observed death rate (per 1,000 per year), expected death rate, standard deviation for the death rate, observed counts, expected counts, excess counts, standard deviation

Examples

```
data(cdc_state_counts)
counts <- cdc_state_counts[cdc_state_counts$state == "Massachusetts", ]
exclude_dates <- c(seq(as.Date("2017-12-16"), as.Date("2018-01-16"), by = "day"),
seq(as.Date("2020-01-01"), max(cdc_state_counts$date), by = "day"))
f <- excess_model(counts,
exclude = exclude_dates,
start = min(counts$date),
end = max(counts$date),
knots.per.year = 12)
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)
```

---

excess_plot *Plot results from fitted excess count model*

Description

Plot results from fitted excess count model

Usage

```
excess_plot(fit, title = "", ylim = NULL, show.data = TRUE, alpha = 0.05)
```

Arguments

fit   The output from 'excess_model'

title   A title to add to plot

ylim   A vector with two numbers that determines the kimits for the y-axis

show.data   A logical that determines if the observed percent changes are shown

alpha   1 - 'alpha' confidence intervals are shown

Value

An ggplot object containing the plot.

Examples

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)

library(ggplot2)
excess_plot(f)
```

---

excess_stats   *Excess counts in an interval*

Description

Helper function to compute excess deaths statistics for a

Usage

```
excess_stats(
  start,
  end,
  obs,
  mu,
  cov,
  pop,
  frequency,
  fhat = NULL,
  X = NULL,
  betacov = NULL
)
```

Arguments

start	First day of interval
end	Last day of interval
obs	Observed counts
mu	Expected counts
cov	Covariance matrix for percent change
pop	Population size
frequency	Observations per year
fhat	Estimated percent increase
X	Design matrix used to estimate fhat
betacov	Covariance matrix for parameter estimates used to estimate fhat

---

expected_diagnostic　　　　*Diagnostic Plots for Model Fit*

Description

Check mean model fit via diagnostic figures of the model components

Usage

```
expected_diagnostic(
  expected,
  start = NULL,
  end = NULL,
  color = "#D22B2B",
  alpha = 0.5
)
```

Arguments

expected	The output from 'compute_expected' with 'keep.components = TRUE'
start	First day to show
end	Last day to show
color	Color for the expected curve
alpha	alpha blending for points

Value

A list with six ggplot objects: 'population' is a time series plot of the population. 'seasonal' is a plot showing the estimated seasonal effect. 'trend' is a time series plot showing the estimated trend. 'weekday' is a plot of the estimated weekday effects if they were estimated. 'expected'is a time series plot of the expected values. 'residual' is a time series plot of the residuals.

Examples

```
library(dplyr)
library(lubridate)
library(ggplot2)

flu_season <- seq(make_date(2017, 12, 16), make_date(2018, 1, 16), by = "day")

exclude_dates <- c(flu_season, seq(make_date(2020, 1, 1), today(), by = "day"))

res  <- cdc_state_counts %>%
 filter(state == "Massachusetts") %>%
 compute_expected(exclude = exclude_dates,
                  keep.components = TRUE)
```

```
p <- expected_diagnostic(expected = res, alpha = 0.50)

p$population
p$seasonal
p$trend
p$expected
p$residual
```

---

expected_plot *Plot Expected Counts*

Description

Check if expected counts fit data

Usage

```
expected_plot(
  expected,
  title = "",
  start = NULL,
  end = NULL,
  ylim = NULL,
  weekly = FALSE,
  color = "#3366FF",
  alpha = 0.5
)
```

Arguments

expected	The output from 'compute_expected'
title	A title to add to plot
start	First day to show
end	Last day to show
ylim	A vector with two numbers that determines the kimits for the y-axis
weekly	Logical that determines if data should be summarized into weekly counts
color	Color for the expected curve
alpha	alpha blending for points

Value

A ggplot object containing a plot of the original counts and the estimated expected values.

Examples

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
e <- compute_expected(new_jersey_counts, exclude = exclude_dates, weekday.effect = TRUE)

library(ggplot2)
expected_plot(e, start = as.Date("2012-09-01"), end = as.Date("2013-09-01"))
```

---

fit_ar   *Fit an ar model to residuals from expected counts*

Description

Helper function to estimate autoregressive mode

Usage

```
fit_ar(counts, control.dates = NULL, order.max = 5, aic = FALSE, plot = FALSE)
```

Arguments

counts	Output from 'compute_excpected'
control.dates	Dates to use to estimate covariance
order.max	Maximum order of autoregressive process
aic	Logical that determines if AIC is used
plot	logical that determines if an autocorrelation plot is generated for exploration purposes

---

get_demographics   *Get demographic data from Census*

Description

Get demographic data from Census

Usage

```
get_demographics(
  geography = "state",
  state,
  county = NULL,
  years = 2018,
  vars = c("SEX", "AGEGROUP", "RACE", "HISP")
)
```

Arguments

geography	state or county
state	name of the state
county	name of the county
years	vector of years for which we obtain data
vars	names of variables that define strat of which we want population estimates

---

group_age	*Assign age to group*

Description

Assign age to group

Usage

```
group_age(age, breaks)
```

Arguments

age	Vector of ages
breaks	Ages that define strata

Value

A factor that groups the ages into the age groups defined by 'breaks'.

---

louisiana_counts	*Louisiana daily mortality*

Description

A data frame with Louisiana daily mortality counts from 2003-01-01 to 2016-12-31, which includes the day Katrina made landfall on 2015-08-29. The outcome column includes the number of deaths for that day.

Usage

```
data("louisiana_counts")
```

Format

An object of class tbl_df (inherits from tbl, data.frame) with 1461 rows and 3 columns.

---

new_jersey_counts   *New Jersey daily mortality*

Description

A data frame with Louisiana daily mortality counts from 2007-01-01 to 2015-12-31 which includes the day Sandy made landfall on 2012-10-29. The outcome column includes the number of deaths for that day.

Usage

```
data("new_jersey_counts")
```

Format

An object of class tbl_df (inherits from tbl, data.frame) with 3287 rows and 3 columns.

---

noleap_yday   *Compute year of the day ingoring Feb 29*

Description

Compute year of the day ingoring Feb 29

Usage

```
noleap_yday(x)
```

Arguments

x   date

---

puerto_rico_counts   *Puerto Rico daily mortality*

Description

A data frame with Puerto Rico daily mortality counts, stratified by agegroup, from 1985 to 2020. which includes the days hurricanes Hugo, Georges, and Maria made landfall on 1989-09-18, 1998-09-21, and 2017-09-20, respectively. The outcome column includes the number of deaths for that day. This data frame also includes population counts and estimates for the period. Population counts for 1985 to 2000 are interpolations of decennial census products since 1980 to 2000. For 2000 onward, we use interpolated population estimates (PEP).

Usage

```
data("puerto_rico_counts")
```

Format

An object of class data.table (inherits from data.frame) with 499644 rows and 5 columns.

---

puerto_rico_icd	*Puerto Rico daily mortality by cause of death*

Description

A data frame with Puerto Rico daily mortality counts, stratified by cause of death from 1999 to 2020. which includes the day hurricanes Maria made landfall on 2017-09-20. The outcome column includes the number of deaths for that day for that ICD-10 code. The object 'icd' is included to show the description of each ICD-10 code.

Usage

```
data("puerto_rico_icd")
```

Format

An object of class tbl_df (inherits from tbl, data.frame) with 262980 rows and 4 columns.

---

world_counts	*Weekly death counts for several countries*

Description

A data frame with weekly death counts from multiple countries that includes the year 2020. Each country has a different range of data and most countries have at least 5 years of pre-2020 data. The original data was collated by the Financial Times .

Usage

```
data(world_counts)
```

Format

An object of class "data.frame"

Details

- country Name of the country
- date Corresponding date of observation
- outcome Estimated number of deaths
- population Population estimate (from the Census)

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